

2014 Guidelines of Taiwan Society of Cardiology (TSOC) for the Management of Pulmonary Arterial Hypertension

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Pulmonary hypertension (PH) is a hemodynamic and pathophysiologic condition, defined as a mean pulmonary arterial pressure exceeding 25 mmHg at rest. According to the recent classifications, it is grouped into pulmonary arterial hypertension (PAH), heart-related, lung-related, thromboembolic, and miscellaneous PH.

In the past two decades, tremendous advances have occurred in the field of PH. These include (1) development of clinical diagnostic algorithm and a monitoring strategy dedicated to PAH, (2) defining strong rationales for screening at-risk populations, (3) advent of pulmonary specific drugs which makes PAH manageable, (4) recognition of needs of having proper strategy of combining existing pulmonary specific drugs, and/or potential novel drugs, (5) pursuit of clinical trials with optimal surrogate endpoints and study durations, (6) recognition of critical roles of PH/right ventricular function, as well as interdependence of ventricles in different conditions, especially those with various phenotypes of heart failure, and (7) for rare diseases, putting equal importance on carefully designed observation studies, various registries, etc., besides double blind randomized studies.

In addition, ongoing basic and clinical research has led to further understanding of relevant physiology, pathophysiology, epidemiology and genetics of PH/PAH.

This guidelines from the working group of Pulmonary Hypertension of the Taiwan Society of Cardiology is to provide updated guidelines based on the most recent international guidelines as well as Taiwan's domestic research on PH. The guidelines are mainly for the management of PAH (Group 1); however the majority of content can be helpful for managing other types of PH.

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Table of Contents

Abbreviations and acronyms

1. Introduction

2. Definition

3. Clinical classification of pulmonary hypertension

4. Pathology

5. Pathophysiology

6. Epidemiology, genetics and risk factors of pulmonary arterial hypertension

7. Pulmonary arterial hypertension (Group 1)

7.1 Diagnosis

7.1.1 Clinical presentation

7.1.2 Electrocardiogram

7.1.3 Chest Radiography

- 7.1.4 Pulmonary function test and arterial blood analysis
- 7.1.5 Exercise testing
- 7.1.6 Echocardiography
- 7.1.7 Ventilation–perfusion lung scanning
- 7.1.8 Magnetic resonance imaging and computer tomography
- 7.1.9 Blood tests and rheumatologic markers
- 7.1.10 Abdominal sonography
- 7.1.11 Cardiac catheterization and acute vasoreactivity test
- 7.1.12 Diagnostic algorithm for the evaluation of pulmonary arterial hypertension
- 7.2 Evaluation of severity
 - 7.2.1 Clinical, echocardiographic, and hemodynamic parameters
 - 7.2.2 Exercise Capacity
 - 7.2.3 Biomarkers
 - 7.2.4 Comprehensive prognostic evaluation
 - 7.2.5 Definition of patient status
 - 7.2.6 Treatment goals and follow-up strategy
- 7.3 Therapy
 - 7.3.1 General management
 - Physical activity and supervised rehabilitations
 - Pregnancy and birth control
 - Travel
 - Vaccination
 - 7.3.2 Supportive therapy
 - Oral anticoagulants
 - Diuretics
 - Oxygen
 - Digoxin
 - 7.3.3 Specific drug therapy
 - Calcium channel blockers
 - Prostanoids
 - Endothelin receptor antagonists
 - Phosphodiesterase type-5 inhibitors
 - Soluble guanylate cyclase stimulator
 - Combination therapy and goal-orientated therapy
 - 7.3.4 Arrhythmia in pulmonary arterial hypertension
 - 7.3.5 Atrial septostomy
 - 7.3.6 Lung transplantation
 - 7.3.7 PAH treatment algorithm
 - 7.3.8 Proposed referral system for PAH patients in Taiwan

- 8. Specific pulmonary arterial hypertension subsets
 - 8.1 Pulmonary arterial hypertension associated with congenital heart disease
 - Classification
 - Diagnosis
 - Therapy
 - 8.2 Pulmonary arterial hypertension associated with connective tissue disease
 - Diagnosis
 - Systemic sclerosis
 - Systemic lupus erythematosus
 - Therapy
- 9. Chronic thromboembolic pulmonary hypertension (Group 4)
- References

Abbreviations and acronyms

- 6MWD: 6-minute walk test distance
- 6MWT: 6-minute walk test
- AcT: acceleration time
- ALK1: activin receptor-like kinase 1
- ANA: anti-nuclear antibodies
- APAH: associated pulmonary arterial hypertension
- AS: Atrial septostomy
- ASD: atrial septal defects
- AT: anaerobic threshold
- AVNRT: atrioventricular nodal re-entry tachycardia
- BMPR2: bone morphogenetic protein receptor type 2
- BNP: brain natriuretic peptide
- CAV1: caveolin-1
- CCBs: calcium channel blockers
- CHD: congenital heart disease
- cGMP: cyclic guanosine monophosphate
- CI: cardiac index
- CML: chronic myelogenous leukemia
- CO: cardiac output
- COPD: chronic obstructive lung disease
- CPET: cardiopulmonary exercise testing
- CTD: connective tissue disease
- CTEPH: PH due to chronic thrombotic and/or embolic disease
- CYP: cytochrome P450
- DLco: diffusing capacity for carbon monoxide
- ECG: electrocardiogram
- ENG: endoglin
- ERA: endothelin receptor antagonist

ERS: European Respiratory Society
 ESC: European Society of Cardiology
 FDA: Food and Drug Administration
 FEV1: forced expiratory volume in 1 second
 FVC: forced vital capacity
 HIV: human immunodeficiency virus
 ILD: interstitial lung disease
 IPAH: idiopathic pulmonary arterial hypertension
 ISHLT: International Society of Heart and Lung Transplantation
 LVEDP: left ventricular end-diastolic pressure
 m: meter
 MCTD: mixed connective tissue disease
 MVV: maximum voluntary ventilation
 NOS: NO synthase
 NT-pro-BNP: the N-terminal of the prohormone brain natriuretic peptide
 NYHA FC: New York Heart Association functional class
 PaCO₂: arterial carbon dioxide tension
 PAH: pulmonary arterial hypertension
 PaO₂: arterial oxygen tension
 PAP: pulmonary artery pressure
 PASMCs: pulmonary artery smooth muscle cells
 PAWP: pulmonary artery wedge pressure
 PDA: patent ductus arteriosus
 PDE-5: phosphodiesterase-5
 PEA: pulmonary endarterectomy
 P_{ET}CO₂: end-tidal PCO₂
 PFO: patent foramen ovale
 PH: pulmonary hypertension
 PPHN: persist pulmonary hypertension of newborn
 PRV: the peak (early diastolic) velocity of pulmonary regurgitation
 PVOD: pulmonary venous occlusive disease
 PVH: pulmonary venous hypertension
 PVR: pulmonary vascular resistance
 RA: right atrium
 RHC: right heart catheterization
 RCT: randomized control trial
 RV: right ventricle
 RVEF: right ventricular ejection fraction
 RVH: right ventricular hypertrophy
 RVOT: right ventricle outflow tract
 SBP: systolic blood pressure
 SC: subcutaneous
 SLE: systemic lupus erythematosus

SSc: systemic sclerosis
 TAPSE: tricuspid annular plane systolic excursion
 TCW: time to clinical worsening
 TKI: tyrosine-kinase inhibitor
 TLC: total lung capacity
 TPG: transpulmonary pressure gradient
 TR: tricuspid regurgitation
 TRPG: tricuspid regurgitation pressure gradient
 TRV: the peak velocity of the jet of tricuspid regurgitation
 V_A: effective alveolar volume
 VCO₂: carbon dioxide production
 V_E: minute ventilation
 V_E/VCO₂ slope: respiratory equivalent slope as regards CO₂ consumption
 VIP: vasoactive intestinal peptide
 VO₂: oxygen consumption
 VSD: ventricular septal defect
 VO₂/WR: oxygen consumption/work rate
 WHO-FC: World Health Organization functional class

1. Introduction

Pulmonary hypertension (PH) is a hemodynamic and pathophysiologic condition. This condition, defined as a mean pulmonary arterial pressure exceeding 25 mmHg at rest, happens in disease groups with variable prevalence.¹ According to the recent classifications (Dana Point, 2008 & Nice, 2013),²⁻⁴ it is grouped into pulmonary arterial hypertension (PAH), heart-related, lung-related, thromboembolic, and miscellaneous PH.

In the past two decades, tremendous advances have occurred in the field of PH. These include (1) development of clinical diagnostic algorithm and a monitoring strategy dedicated to PAH, (2) defining strong rationales for screening at-risk populations, (3) advent of pulmonary specific drugs which makes PAH manageable, rather than fatal, especially when introduced at an early, reversible stage of disease, (4) recognition of needs of having proper strategy of combining existing pulmonary specific drugs, and/or potential novel drugs, (5) pursuit of clinical trials with optimal surrogate endpoints and study durations, (6) recognition of critical roles of PH/right ventricular function, as well as interdependence of ventricles in different conditions, especially those with various phenotypes of heart failure, and (7)

for rare diseases, putting equal importance on carefully designed observation studies, various registries, etc., besides double blind randomized studies.

In addition, ongoing basic and clinical research has led to further understanding of relevant respiratory physiology, pathophysiology, pathobiology and genetics of PH/PAH.

Although the concept of the rareness of idiopathic/heritable PAH (previously named primary pulmonary hypertension) is well accepted, the commonness of other multiple clinical conditions associated with PH is less appreciated. In the later conditions, PH per se poses important prognostic implication. In addition, these conditions are managed in various ways, including surgical correction (e.g. pulmonary thromboendarterectomy for chronic thromboembolic pulmonary hypertension), application of specific pulmonary drugs with lack of evidence in general, and potentially risks incurred by these drugs in different clinical conditions.

Therefore, it is a global trend that PH management is now shared among different subspecialists and general physicians. No doubt, the pivotal role of right heart catheterization in PH highlights the obligatory duty of the cardiology society.

This guideline from the working group of Pulmonary Hypertension of the Taiwan Society of Cardiology is to provide updated guidelines based on the most recent international guidelines⁵⁻⁸ as well as Taiwan's domestic research on PH. We hope this practice guideline will be helpful in the management of PH patients not only for cardiologists but also for all medical professionals.

2. Definition

PAH is defined by a resting mean pulmonary artery pressure (PAP) ≥ 25 mmHg, and pulmonary artery wedge pressure (PAWP) < 15 mmHg with pulmonary vascular resistance (PVR) > 3 Wood Units (WU).^{1,3,7} The normal mean PAP at rest is 14 ± 3 mmHg, with an upper limit of normal of 20 mmHg.^{9,10} The definition of PH on exercise as a mean PAP > 30 mmHg is not supported by published data and healthy individuals can reach much higher values. Thus, no definition for PH on exercise can be provided at the present time. According to 5th world symposium on PH recommendation, PVR should not be

part of the general PH definition.³ However, PVR should be included in the hemodynamic characterization of patients with PAH. The term borderline PH should be avoided as the clinical significance of mean PAP between 21 and 24 mmHg remains unclear. However, patients with mean PAP between 21 and 24 mmHg at rest should be carefully followed, especially when they are at risk for developing PH (e.g. patients with scleroderma, family members of patients with idiopathic PAH or heritable PAH).

3. Clinical classification of pulmonary hypertension

PH is a broader term, which includes PAH and other diseases or insults that result in PH. Therefore, the characteristic features of PH include an increase of blood pressure in the pulmonary artery, pulmonary vein, or pulmonary capillaries, together known as the lung vasculature. According to the current classification, it can be one of five different types: arterial, venous, hypoxic, thromboembolic, or miscellaneous.¹¹ In 2008, in the fourth World Symposium on PH held in 2008 at Dana Point, California, PH has been classified into 5 clinical groups.² More recently, the Task Force of the European Society of Cardiology (ESC) and the European Respiratory Society (ERS) and the International Society of Heart and Lung Transplantation (ISHLT) published the guidelines for the diagnosis and treatment of PH in 2009.⁵ During the fifth World Symposium on PH held in 2013 at Nice, France, the consensus agreement of experts worldwide was to maintain the general philosophy and organization of the Dana Point classifications while amending some specific points to improve clarity and to take into account new information.³

The new clinical classification (derived from the Nice symposium) is shown in the Table 1.³ Compared with the previous version of the clinical classification the changes are as follows:

Group 1 PAH

1. **Idiopathic PAH (IPAH):** IPAH is a rare disease, with a female/male ratio of 1.7:1 and a mean age at diagnosis of 37 years.¹² Most recent epidemiologic data suggest that the prevalence of PAH may be up to 15 per million, with a prevalence of IPAH of about 6 per mil-

Table 1. Classification of pulmonary hypertension

1. Pulmonary arterial hypertension	1.1 Idiopathic PAH 1.2 Heritable PAH 1.3 Drug and Toxins induced 1.4 Associated with 1.4.1 Connective tissue disease 1.4.2 HIV infection 1.4.3 Portal hypertension 1.4.4 Congenital heart disease 1.4.5 Schistosomiasis 1' Pulmonary veno-occlusive disease and/or pulmonary capillary haemangiomatosis 1'' PPHN
2. Pulmonary hypertension due to left heart disease	2.1 Left ventricular systolic dysfunction 2.2 Left ventricular diastolic dysfunction 2.3 Valvular disease 2.4 Congenital/acquired heart flow/outflow tract obstruction
3. Pulmonary hypertension due to lung disease/hypoxia	3.1 Chronic obstructive 3.2 Interstitial lung disease 3.3 Other pulmonary disease with mixed restrictive and obstructive pattern 3.4 Sleep-disordered breathing 3.5 Alveolar hypoventilation disorders 3.6 Chronic exposure to high altitude 3.7 Developmental lung disease
4. Chronic thromboembolic pulmonary hypertension	
5. Pulmonary hypertension with unclear multifactorial mechanisms	5.1 Haematological disorder 5.2 Systemic disorders 5.3 Metabolic disorders 5.4 Others: tumour obstruction, fibrosing mediastinitis, chronic renal failure, segmental PH

Adapted from 2013 Nice PH world congress. HIV, human immunodeficiency virus; PAH, pulmonary arterial hypertension; PH, pulmonary hypertension; PPHN, persist pulmonary hypertension of newborn.

lion.¹³ Age range of affected individuals may be growing by recent research result, as cases of IPAH have been reported in many older patients (greater than 70 years old).¹⁴

2. **Hereditary PAH:** "Familial PAH" has been dropped in favor of the term "heritable PAH" due to specific gene mutations have been identified in sporadic cases with no family history. Hereditary transmission of PAH has been reported in approximately 6% to 10% of patients with PAH; in 50% to 90% of these individuals, mutations in bone morphogenetic protein receptor type 2 (BMPR2) have been identified.^{15,16} Heritable forms of PAH include IPAH with germline mutation [BMPR2, active receptor-like kinase-1 (ALK1), endoglin (ENG), SMAD9, carveolin 1 (CAV1) and KCNK3] and family

cases with or without germline mutation. The phenotype is not expressed in all generations, but when expressed, occurs at an earlier age and is associated with more severe and rapidly progressive disease.^{17,18}

3. **PAH associated with drugs and toxins:** Association between anorexigens (appetite suppressant drugs that increase serotonin release and block serotonin reuptake) and PAH was initially observed in the 1960s.¹⁹ Exposure to fenfluramine and desfenfluramine for as little as 3 months also has been associated with an increased incidence of IPAH.²⁰ Epidemiologic studies have also linked the development of PAH to rapeseed oil,²¹ L-tryptophan²² and illicit drugs such as methamphetamine and cocaine.^{23,24} A recent cohort study showed that having used sero-

tonine reuptake inhibitors in late pregnancy increase the risk of persistent pulmonary hypertension of newborn (PPHN) more than 2 fold.²⁵ A retrospective analysis of the French national registry with some case reports and experimental data suggested that interferon or interferon β may induce PAH or worsen pre-existing PAH. Dasatinib, a novel tyrosine-kinase inhibitor (TKI), was used to treat chronic myelogenous leukemia (CML). Nine patients with CML and PAH were identified in the French Registry and all these patients received Dasatinib at the time of PAH diagnosis.²⁶ During the last 5 years, new drug have been identified as “definite”, “likely” and “possible” risk factors for PAH. (Table 2)⁴

4. **Associated PAH (APAH):** APAH includes conditions which can have a similar clinical presentation to that seen in IPAH with identical histological findings including the development of plexiform lesions. APAH accounts for approximately half of the PAH patients followed at specialized centers.¹³ The conditions associated PAH are as follows:

- 1) **Pulmonary arterial hypertension associated with congenital heart disease (CHD):** PAH is a well-recognized complication of uncorrected increased pulmonary blood flow associated with CHD and systemic-to-pulmonary shunts, such as ventricular septal defect (VSD), patent ductus arteriosus (PDA), truncus arteriosus and atrial septal defects (ASD). According the 5th world symposium on PH recommendation, PAH associated with CHD in the adult divided into four classifications: 1) Eisenmenger Syndrome, 2) left to right shunts, operable and inoperable, 3) PAH with co-incidental CHD and 4) Post-operative PAH. According to the suggestion in Nice symposium, CHD was still in Group 1 except left heart inflow/outflow obstruction and segmental PAH. Left heart inflow/outflow obstruction belong to Group 2 and segmental PAH belong to group 5.³

- 2) **Pulmonary arterial hypertension associated with connective tissue diseases (CTD):** PAH can also be associated with various CTD such as systemic sclerosis (SSc), systemic lupus erythematosus (SLE), rheumatoid arthritis and mixed connective tissue disease (MCTD). Surveillance echocardiography suggests that there is a substantial prevalence of mild to moderate PAH in CTD patients.^{27,28} The mechanisms involved in the pathogenesis of PAH are still unclear.

- 3) **Pulmonary arterial hypertension associated with portal hypertension:** Hemodynamic studies have estimated the prevalence of PAH in liver cirrhosis at 2% to 6%.²⁹ The risk of developing PAH increases with the duration of portal hypertension. The mechanism is still not clear. Patients with portal hypertension may also develop PH related to high flow state and diastolic heart dysfunction. To distinguish these conditions from PAH is important.

- 4) **Pulmonary arterial hypertension associated with human immunodeficiency virus (HIV) infection:** Population studies of individuals infected with HIV suggest that the incidence of PAH is approximately 0.5%, or 6 to 12 times that of the general population, and has not declined significantly with aggressive antiretroviral therapy.³⁰⁻³² The occurrence of PAH is independent of the CD4 count or previous opportunistic infections, but appears related to the duration of HIV infection.³³ Because HIV does not directly infect vascular endothelial cells or smooth muscle cells, the mechanism of PAH in HIV infection remains unclear. Routine screening for PAH in patients with HIV is not recommended due to the relatively low disease prevalence in these patients.

- 5) **Schistosomiasis:** Schistosomiasis has been included among the APAH forms because recent publications show that patients with schistosomia-

Table 2. Drug and toxin associated pulmonary hypertension

Definite	Aminorex, Fenfluramine, Dexfenfluramine, Toxic rapeseed oil, Benfluorex, Serotonine reuptake inhibitors
Likely	Amphetamines, Tryptophan, Methamphetamins, dasatinib
Possible	Cocaine, Phenylpropanolamine, St. John's Wort, Chemotherapeutic agents, interferon type 1, Amphetamines-like
Unlikely	Oral contraceptives, Estrogen, Cigarette smoking

Adapted from 2013 Nice pulmonary hypertension (PH) world congress.

sis and PAH can have the required specific clinical and pathological characteristics.³⁴ The mechanism of PAH in patients with schistosomiasis is probably multifactorial and includes portal hypertension, a frequent complication of this disease, and local vascular inflammation caused by *Schistosomiasis* eggs.

Group 1' Pulmonary venous occlusive disease (PVOD) and/or pulmonary capillary haemangiomatosis: PVOD and pulmonary capillary haemangiomatosis remain difficult disorders to classify since they share some characteristics with IPAH, but also demonstrate a number of differences. Given the current evidence, it was felt that these conditions should be a distinct category, but not completely separated from PAH, and has been designated as clinical group 1'.

Group 1'' PPHN: is defined as the failure of the normal circulatory transition that occurs after birth. PPHN is persistence after birth of the high PAP, often suprasystemic that is characteristic of the fetal circulation. PPHN may occur with or without apparent pulmonary disease. It is a syndrome characterized by marked PH that causes hypoxemia and right-to-left extrapulmonary shunting of blood.

Group 2 PH due to left heart disease: The patients with PH due to left heart disease belong to Group 2. This population includes left ventricular (LV) systolic function, LV diastolic function, valvular disease and congenital/acquired left heart inflow/outflow obstruction.³

Group 3 PH due to lung diseases and/or hypoxia: Group 3 include patients with pulmonary hypertension due to chronic obstructive lung disease (COPD), interstitial lung disease (ILD), other pulmonary disease with mixed restrictive and obstructive pattern, sleep-disordered breathing, alveolar hypoventilation disorder, chronic exposure to high altitude and developmental lung disease.³

Group 4 PH due to chronic thrombotic and/or embolic disease (CTEPH): As there are no well-defined criteria to discriminate proximal from distal CTEPH obstructive lesions, it was decided to maintain only a single category of CTEPH without attempting to distinguish between proximal and distal forms.

Group 5 PH with unclear and/or multifactorial mechanisms: this group comprises a heterogeneous collection of diseases with uncertain.

1. **Haematological disorders:** including chronic hemolytic anemia, myeloproliferative disorders, splenectomy. Chronic hemolytic anemia belongs to Group 1 at Dana Point classification. However, this group does not share the same hemodynamic profile and has only some degree similarities in terms of pathology with other Group 1 PAH. After discussion and debate in 5th world symposium on PH, this subgroup was shift to group 5 instead of group 1.³
2. **Systemic disorders:** Sarcoidosis, pulmonary Langerhans cell histiocytosis, lymphangioleiomyomatosis, neurofibromatosis, vasculitis.
3. **Metabolic disorders:** Glycogen storage disease, Gaucher disease, thyroid disorders.
4. **Others:** tumoral obstruction, fibrotic mediastinitis, chronic renal failure, segmental PH.

4. Pathology

Pathological features of PH

The pathological features of current 5 diverse clinical PH groups are described as follow:

Group 1, PAH:

Pathological lesions affect the distal pulmonary arteries (< 500 mm of diameter) in particular. They are characterized by medial hypertrophy, intimal proliferative and fibrotic changes (concentric, eccentric), adventitial thickening with moderate perivascular inflammatory infiltrates, complex lesions (plexiform, dilated lesions), and thrombotic lesions.^{5,35} Pulmonary veins are classically unaffected. In typical PAH, initially, only some of above pathological changes occur. If the abnormal insult persists, the pathological changes of the pulmonary arteries may become more severe, which will raise the PAP and increase in the resistance to blood flow through the lungs. Over time, the right heart strain can cause right ventricular hypertrophy and dilatation, tricuspid regurgitation, and right atrial enlargement. Eventually, right heart systolic dysfunction and failure develops.

Group 1', PVOD:

This group includes mainly PVOD which involves septal veins and pre-septal venules (constant involvement) with occlusive fibrotic lesions, venous muscu-

larization, frequent capillary proliferation (patchy), pulmonary edema, occult alveolar hemorrhage, lymphatic dilatation and lymph node enlargement (vascular transformation of the sinus), and inflammatory infiltrates. Distal pulmonary arteries are affected by medial hypertrophy, intimal fibrosis, and uncommon, complex lesions.

Group 2, PH due to left heart disease:

Pathological changes in this group are characterized by enlarged and thickened pulmonary veins, pulmonary capillary dilatation, interstitial edema, alveolar hemorrhage, and lymphatic vessel and lymph node enlargement. Distal pulmonary arteries may be affected by medial hypertrophy and intimal fibrosis.³⁶

Group 3, PH due to lung diseases and/or hypoxemia:

Pathological changes in these cases include medial hypertrophy and intimal obstructive proliferation of the distal pulmonary arteries. A variable degree of destruction of the vascular bed in emphysematous or fibrotic areas may also be present.

Group 4, CTEPH:

Pathological lesions are characterized by organized thrombi tightly attached to the pulmonary arterial medial layer in the elastic pulmonary arteries, replacing the normal intima. These may completely occlude the lumen or form different grades of stenosis, webs, and bands.² Interestingly, in the non-occluded areas, a pulmonary arteriopathy indistinguishable from that of PAH (including plexiform lesions) can develop. Collateral vessels from the systemic circulation (from bronchial, costal, diaphragmatic and coronary arteries) can grow to reperfuse at least partially the areas distal to complete obstructions.

Group 5, PH with unclear and/or multifactorial mechanisms:

This group includes heterogeneous conditions with different pathological pictures for which the etiology is unclear or multifactorial. The known etiologies include hematological disorders (myeloproliferative disorders or splenectomy), systemic disorders (sarcoidosis, pulmonary Langerhans cell histiocytosis, lymphangioleiomyomatosis, neurofibromatosis, vasculitis), metabolic disorders (glycogen storage disease, Gaucher disease, thyroid

disorders) or others illness (tumoral obstruction, fibrosing mediastinitis, chronic renal failure on dialysis) etc.

5. Pathophysiology

Despite the heterogeneous nature of the various causes that result in PAH, the vascular lesion produced 3 similar pathological findings: (1) in situ thrombosis, (2) smooth muscle hypertrophy, and (3) intimal hypertrophy, adventitial proliferation, and the plexiform lesion.³⁷ The plexiform lesion is frequently seen in PAH and appears to represent a dysfunctional response to vascular injury.³⁸ This report describes the pathogenesis of PAH from various aspects including histological, molecular, and cellular pathways.

Histology Aspect

PAH is characterized by a variety of abnormalities of the small pulmonary arteries, including intimal hyperplasia, medial hypertrophy, adventitial proliferation, thrombosis in situ, varying degrees of inflammation, and plexiform arteriopathy. PAH patients may manifest all of these lesions, but the distribution of lesions may be diffuse or focal. Our understanding of the natural history of the evolution change of vascular lesions in PAH cases with CHD is limited because biopsies are hardly obtained in adult patients. However, it is believed that medial hypertrophy is an earlier and more reversible lesion than intimal fibrosis or plexogenic arteriopathy.⁷

Right ventricular hypertrophy (RVH) and dilatation may occur secondary to the high PVR. The compensatory response of right ventricle (RV) (preservation of stroke volume) is quite variable among different PAH patients. However, past experience found that the neonatal RV is much more tolerant of increased PVR, partially explaining the better survival in children with PAH associated with CHD.

The vascular endothelial dysfunction is common in PAH. The endothelium is characterized by increased production of vasoconstrictor/mitogenic compounds, such as endothelin and thromboxane. Besides, the deficiency of vasodilators production such as prostacyclin has also been reported.^{39,40} Elevated levels of fibrinopeptide A and plasminogen activator inhibitor-1 and decreased levels of tissue plasminogen activator contribute to the

procoagulant state. Endothelial injury may also expose the underlying smooth muscle cells to circulating mitogens and growth factors that stimulate smooth muscle cell proliferation.

Molecular Aspect

The PAH is characterized by endothelial dysfunction, a decreased ratio of apoptosis/proliferation in pulmonary artery smooth muscle cells (PASMCs), and a thickened, disordered adventitia in which there is excessive activation of adventitial metalloproteases. Yuan and Rubin have reported the pathogenesis of PAH and claimed that PAH does not have a single cause, the “multi-hit” is needed for better treatment of PAH.⁴¹

The prostacyclin and thromboxane A_2 are the major metabolites of arachidonic acid. Prostacyclin is a potent vasodilator, inhibits platelet activation, and has anti-proliferative properties, whereas thromboxane A_2 is a potent vasoconstrictor and promoter for platelet activation. In PAH, the balance between these 2 molecules is shifted toward thromboxane A_2 ^{8,39} favoring thrombosis, proliferation, and vasoconstriction. Moreover, it has been found that the prostacyclin synthesis is decreased in the small- and medium-sized pulmonary artery (PA) in patients with severe PAH.⁴²

Endothelin-1 is a potent vasoconstrictor and stimulator for PASMC proliferation. Rubens et al have reported that the plasma levels of endothelin-1 are increased in PAH patients, and endothelin-1 level correlate significantly with severity and prognosis of PAH patients.⁴³ They proposed that PAH patients with increased endothelin-1 levels may benefit from treatment with endothelin-receptor antagonists. Nitrogen monoxide (NO), synthesized in endothelial cells by endothelial NO synthase (NOS 3), is believed to be an important endogenous pulmonary vasodilator substance that contributes to the normal low PVR. The effects of NO are largely mediated by cyclic guanosine monophosphate (cGMP) which is rapidly inactivated by phosphodiesterase. eNOS knockout mice had congenital NOS 3 deficiency displayed with a significant increase in the total pulmonary resistance and higher PAP.⁴⁴ Phosphodiesterase-5 (PDE-5) is present in large amounts in the lung, which giving a rationale for the use of PDE-5 inhibitors in PAH.

Vasoactive intestinal peptide (VIP) is a peptide hormone containing 28 amino acid residues and is a mem-

ber of the glucagon-growth hormone-releasing super-family. VIP has pharmacologic properties similar to those of prostacyclin. Serum and lung tissue VIP levels are decreased in PAH patients, and exogenous VIP may reduce PAP and PVR, inhibit platelet activation, and reduce PASMCs proliferation.⁴⁵ Autoantibodies, proinflammatory cytokines, and inflammatory infiltrates have been seen in some cases of PAH, suggesting that inflammation may contribute to the development of some forms of PAH.⁴⁶

Cellular pathway aspect

In PAH, PASMCs have a collection of abnormalities that favor a decreased apoptosis/proliferation ratio. These abnormalities include inappropriate activation of transcription factors [hypoxia-inducible factor (HIF)-1 alpha and nuclear factors of activated T-cells (NFAT)], decreased expression of certain K^+ channels (e.g., Kv1.5 and Kv2.1), and de novo expression of the antiapoptotic protein survivin. Several abnormalities are observed in human PAH and rodent models of PAH (notably loss of Kv1.5, activation of survivin, and nuclear translocation of HIF-1 alpha).⁴⁷ The PASMCs in PAH also display excessive proliferation in response to transforming growth factor beta, and this propensity to accumulate unwanted cells is exacerbated by impaired smooth muscle cell apoptosis. The impaired apoptosis appears to be multifactorial, related to abnormal mitochondrial hyperpolarization, activation of transcription factors (such as HIF-1 alpha and NFAT), and de novo expression of the antiapoptotic protein survivin.⁴⁷ This happens in both the PASMCs and endothelial cells. In PAH, the adventitia is fragmented, permitting cell migration and creating mitogenic peptides, such as tenascin.⁴⁸ It is conceivable that the inhibition of metalloproteases may have therapeutic potential in PAH. For the detailed discussion of the cellular pathway, Yuan and Rubin have proposed an excellent review of several relevant cellular pathways in the pathogenesis of PAH.⁴¹

6. Epidemiology, genetics and risk factors of PAH

Epidemiology

The annual rate of PAH has been estimated to be 2.4 cases per million people per year in France¹³ and 7.1~

7.6 cases per million population per year in Scotland.⁴⁹ The prevalence of PAH is 5~25 cases per million people in France¹³ and 26~52 cases per million population in Scotland.⁵⁰ Therefore, the prevalence of PAH is thought to be in the range 15-50 subjects per million population in Europe.⁵

In the French registry, 39.2% of patients diagnosed with PAH had IPAH and 3.9% had family history. Besides, 9.5% had anorexigen exposure, 15.3% had CTD (mainly SSc), 6.2% had HIV infection, 10.4% had portal hypertension, and 11.3% had CHD.¹³ In the REVEAL registry conducted in US, half of enrolled patients (50.7%) presented with APAH and 46.2% were IPAH. In the subgroup of APAH, CTD, CHD, portal hypertension, drugs/toxins and HIV infection corresponded to 49.9, 19.5, 10.6, 10.5, and 4.0% of the people, respectively.⁵¹

Genetics

The BMPR2 gene can be detected in at least 70% of familial cases of PAH.⁵² The BMPR2 gene encodes a type 2 receptor for bone morphogenetic proteins, which belong to the transforming growth factor- β superfamily. These polypeptides are involved in the control of vascular cell proliferation.⁵ BMPR2 mutations can also be detected in 11 to 40% of apparently sporadic cases.¹⁸ Also, BMPR2 heterozygous exonic mutations have ever been reported in a few sporadic cases of IPAH in Taiwanese.⁵³ Several other genetics are also related to PAH, including ALK1, ENG, SMAD9, CAV1, KCNK3.^{3,54}

Risk factors

In addition to underline disease and genetics, A numbers of risk factors for the development of PAH have been identified and defined as definite, likely, possible or unlikely based on the strength of their association with PH and their probable causal role.⁵ For example, aminorex, fenfluramine, dexfenfluramine, benfluorex, serotonin reuptake inhibitors and toxic rape-seed oil are classified as definite risk factors of PAH because large, multicenter epidemiological studies have ever demonstrated an association between the disease or medication and pulmonary arterial hypertension.⁵ In addition, cocaine, phenylpropanolamine, St John's Wort, chemotherapeutic agents, interferon type I and amphetamines-like substance are possible risk factors, amphetamines, methamphetamines, dasatinib and L-trypt-

ophan are listed as likely risk factors and oral contraceptives, estrogen and cigarette smoking are defined as unlikely to be risk factors of PAH.⁵

7. Pulmonary arterial hypertension (Group 1)

7.1 Diagnosis

7.1.1 Clinical presentation

The symptoms of PAH are non-specific and include breathlessness, fatigue, weakness, angina, syncope, and abdominal distension.^{5,12} With the onset of right ventricular failure, lower extremity edema from venous congestion is characteristic. As the cardiac output falls, patients may have episodes of syncope or near-syncope. Patients with PH related to left ventricular diastolic dysfunction will characteristically have orthopnea and paroxysmal nocturnal dyspnea. Patients with underlying lung disease may also report episodes of coughing. Hemoptysis is relatively uncommon in patients with PH and may be associated with underlying thromboembolism and pulmonary infarction.

The physical signs of patients with severe PH include left parasternal lift, an accentuated pulmonary component of second heart sound, a pansystolic murmur of tricuspid regurgitation (TR), a diastolic murmur of pulmonary insufficiency, and a RV third sound.⁷ Late in the course, signs of RV failure (e.g., hepatomegaly, peripheral edema, ascites) may be present.⁷ TR is a reflection of RV dilation. Cyanosis is a late finding and, unless the patient has associated lung disease, is usually attributable to a markedly reduced cardiac output, with systemic vasoconstriction and ventilation-perfusion mismatch in the lung. Breathing sounds are usually normal. A physical examination may also provide clues as to the cause of PH. Telangiectasia, digital ulceration, and sclerodactyly are seen in scleroderma, while inspiratory crackles may point towards interstitial lung disease. The stigmata of liver disease such as spider angioma, testicular atrophy, and palmar erythema should be considered.

7.1.2 Electrocardiogram

The detection of RVH on the electrocardiogram (ECG) is highly specific but has a low sensitivity. The ECG findings in patients with PAH can exhibit right atrium

(RA) and RV enlargement. T wave inversion, representing the repolarization abnormalities associated with RVH, is usually seen in the right precordial leads and may be mistaken for anteroseptal ischemia¹² (Figure 1). The ECG has insufficient sensitivity to be a screening tool for detecting significant PH. Ventricular arrhythmias are rare. Supraventricular arrhythmias may be present in advanced stages, in particular atrial flutter, but also atrial fibrillation, which almost invariably leads to further clinical deterioration.⁵⁵

7.1.3 Chest radiography

When clinical suspicion of PAH, chest radiography is important as a first-line screening tool. In 90% of patients with IPAH, the chest radiograph is abnormal at the time of diagnosis.¹² Common radiographic findings in PAH include central pulmonary arterial dilatation (diameter ≥ 18 mmHg in men, ≥ 16 mmHg in women), RA and RV enlargement. The lateral chest radiograph may show filling with retrosternal clear space by the enlarged RV (Figure 2). Rapid tapering or “pruning” of the proximal vessels is also a common finding in patients with PAH, but the absence of pruning should not be misinterpreted as excluding PAH. Atherosclerotic calcifications lining the cen-

tral PA may develop in severe long-standing PAH.

The chest radiograph allows associated moderate-to-severe lung diseases (group 3) or pulmonary venous hypertension due to left heart disease (group 2) to be reasonably excluded. The sensitivity and specificity of the chest X-ray to detect PAH, however, are unknown. Overall, the severity of PAH in any given patient does not correlate with the extent of radiographic abnormalities.

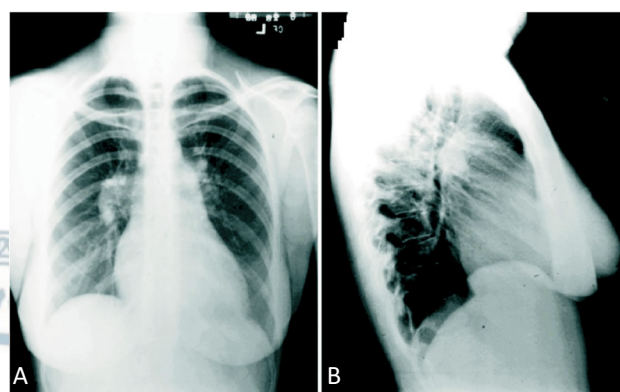


Figure 2. Typical chest radiogram in idiopathic pulmonary arterial hypertension (iPAH). Note clear lung fields, cardiomegaly, enlarged right hilum and decrease in retrosternal air space on lateral film, indicating right ventricular enlargement.

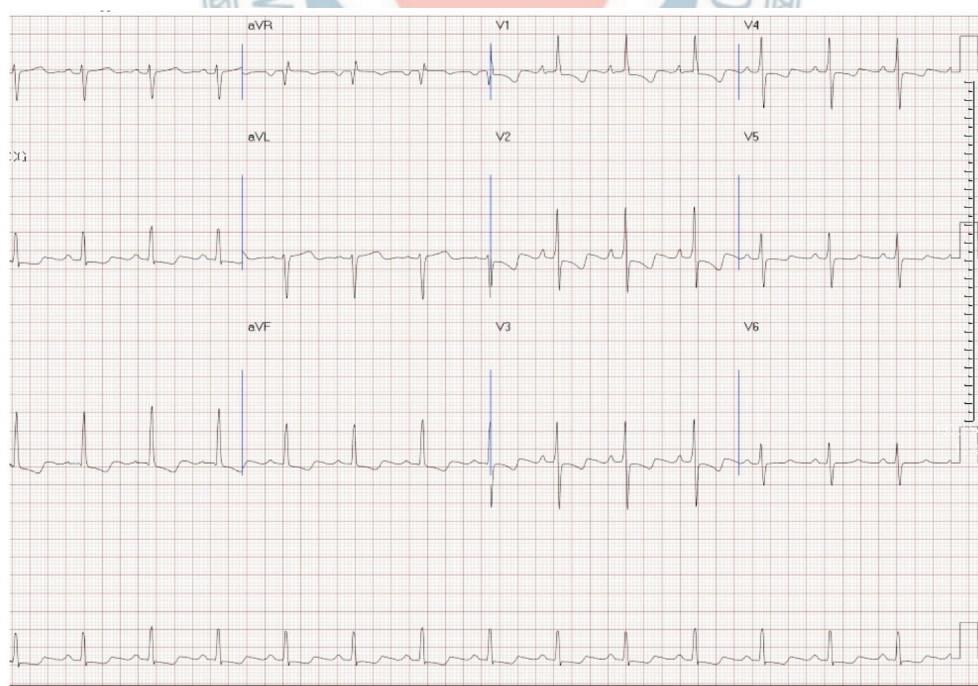


Figure 1. Electrocardiogram (ECG) of an idiopathic pulmonary arterial hypertension (iPAH) patient. Note: right axis deviation (RAD), right atrial enlargement (RAE), and right ventricular hypertrophy (RVH) with strain.

7.1.4 Pulmonary function test and arterial blood analysis

Pulmonary function test

Measurements of resting forced vital capacity (FVC), forced expiratory volume in 1 second (FEV₁), maximum voluntary ventilation (MVV), diffusing capacity for carbon monoxide (DLco), effective alveolar volume (V_A), and total lung capacity (TLC) are essential components in the workup of PAH, as they can identify significant airway obstruction or mechanical defects as contributing factors to PAH. Patients with PAH usually have mild to moderate reduction of lung volumes. This reduction might be attributed to cardiomegaly and to loss of the normal distensibility of the pulmonary arteries found in patients with PAH.⁵⁶ In addition, peripheral airway obstruction can also be detected. Patients with PAH usually have decreased DLco (typically in the range of 40-80% predicted), likely reflecting obliteration and diminished perfusion of the pulmonary capillary bed in PAH. COPD as a cause of hypoxic PH is typically diagnosed on the evidence of relatively irreversible airflow obstruction together with increased residual volumes and reduced DLco. A decrease in lung volume together with a reduction in DLco may indicate a diagnosis of interstitial lung disease.

Arterial blood gases

In patients with PAH, arterial oxygen tension (PaO₂) is normal or only slightly lower than normal at rest and arterial carbon dioxide tension (PaCO₂) is decreased because of alveolar hyperventilation. COPD patients may have normal or increased PaCO₂ values. Alveolar hyperventilation is usually associated with hypercapnia and hypoxemia. The occurrence of nocturnal hypoxemia is high in PAH and clinical symptoms are not predictive of this phenomenon. Screening overnight oximetry or polysomnography will exclude significant sleep apnea/hypopnea.⁵ End-tidal PCO₂ (P_{ET}CO₂) has been reported to distinguish patients with PAH from those with pulmonary venous hypertension (PVH) or no PH, correlates with diagnostic and prognostic hemodynamic indicators and may increase with successful treatment of PAH.⁵⁷

7.1.5 Exercise test

Patients with PAH show a reduced exercise tolerance with initial occurrence of dyspnea and fatigue. The

origin of functional capacity limitation is multifactorial and several mechanisms have been proposed, including right heart failure, which leads to a limited increase in cardiac output during exercise, and hyperventilation with a decreased perfusion of properly ventilated alveoli. Patients with PAH should undergo an exercise test to gain a better understanding of their functional limitation, disease severity, prognostic outlook, and response to interventions that are used. Moreover, exercise testing is a valuable tool in prescribing an individualized exercise program which has been shown to be a valuable intervention in these patients.

A. The six-minute walk test

The timed walk test is a submaximal assessment traditionally defined and implemented as the 6-minute walk test (6MWT).⁵⁸ The 6MWT entails quantifying the distance a patient can cover over a 6-minute period. A hallway or track, allowing for an accurate measurement of distance, is typically used, and the patient is allowed to rest as many times as needed during the assessment. Subjective symptoms, pulse oximetry, and heart rate (via the pulse oximetry unit) can be easily quantified throughout the assessment. Standardized procedures for the 6MWT are available and should be closely adhered to in both the clinical and research setting.⁵⁸ Currently, the 6MWT is the most frequently used aerobic capacity assessment in patients with PAH. A distance less than 350 meter (m) is associated with increased mortality in PAH. It is also useful to monitor the response to treatment and provides prognostic information. The 6MWT has served as a primary end-point in most randomized controlled trials of new therapies for PAH.

B. The cardiopulmonary exercise test

A more comprehensive assessment of cardiopulmonary function can be obtained with the use of formal cardiopulmonary exercise testing (CPET). This added technology allows for the direct measurement of oxygen consumption (VO₂), carbon dioxide production (VCO₂), and minute ventilation (V_E). CPET allows for discrimination between the metabolic, cardiovascular and pulmonary components of exercise limitation.⁵⁹ However, the use of CPET should be limited to experienced centers.

In PAH, a typical CPET-response is characterized by a

severe reduction in peak VO_2 , dioxygen (O_2) consumption/work rate (VO_2/WR), O_2 pulse, anaerobic threshold (AT) and by a marked increase in respiratory equivalent slope as regards carbon dioxide (CO_2) consumption (V_E/VCO_2 slope) and in the dead space to tidal volume ratio.

Peak VO_2 should be assessed in all patient populations to quantify the degree of functional impairment and for a more refined prognostic assessment. A peak VO_2 of $> 15 \text{ mL/min/kg}$ is one of the good prognostic indicators in PAH suggestive of a stable and satisfactory status.⁵ Perhaps more important than aerobic capacity in patients with PAH is the ability of CPET to evaluate the matching of ventilation and perfusion, otherwise known as ventilatory efficiency. This is commonly assessed through the V_E/VCO_2 relationship, expressed as either a slope or ratio during exercise, and the partial pressure of P_{ETCO_2} . A normal V_E/VCO_2 slope or ratio during exercise is less than 30, whereas P_{ETCO_2} is between 36 and 42 mmHg at rest and increases 3 to 8 mmHg during light to moderate levels of aerobic exercise.⁶⁰ The evaluation of V_E/VCO_2 and P_{ETCO_2} is considered central in determining the potential for PAH or to gauge disease severity.^{60,61} Interestingly, the peak systolic blood pressure (SBP) during CPET has been shown to be an independent predictor of mortality in untreated patients with PAH, with a peak SBP of less than 120 mmHg correlating with a higher mortality than a peak SBP of more than 120 mmHg.⁶²

7.1.6 Echocardiography

When clinical history and physical examination raise the suspicion of PH, transthoracic echocardiography should be performed. A complete echocardiographic study is very useful in the evaluation of RV function, estimation of PAP, and identification of the possible etiology of PH, such as valvular heart disease, especially mitral stenosis or regurgitation, LV systolic or diastolic dysfunction, CHD, or cor pulmonale.

The common echocardiographic findings of PAH include RA and RV dilatation, RV hypertrophy, interventricular septal flattening, or a D-shaped LV (Figure 3). Acute cor pulmonale, such as acute pulmonary embolism, usually features PH with RA and RV dilatation without RV hypertrophy. In contrast, chronic cor pulmonale, such as IPAH, is usually associated with RA and RV dilata-

tion and RV hypertrophy.

PAP estimation is one of the important roles of echocardiography. The pressure gradient between RA and RV can be detected using Doppler echocardiography via assessment of the peak velocity of the jet of tricuspid regurgitation (TRV). The relationship between TRV and tricuspid regurgitation pressure gradient (TRPG) can be calculated using the following modified Bernoulli equation:⁶³

$$\text{TRPG} = 4 \times \text{TRV}^2$$

The estimation of systolic PAP (SPAP) in the absence of RV outflow tract (RVOT) or pulmonary valve stenosis can

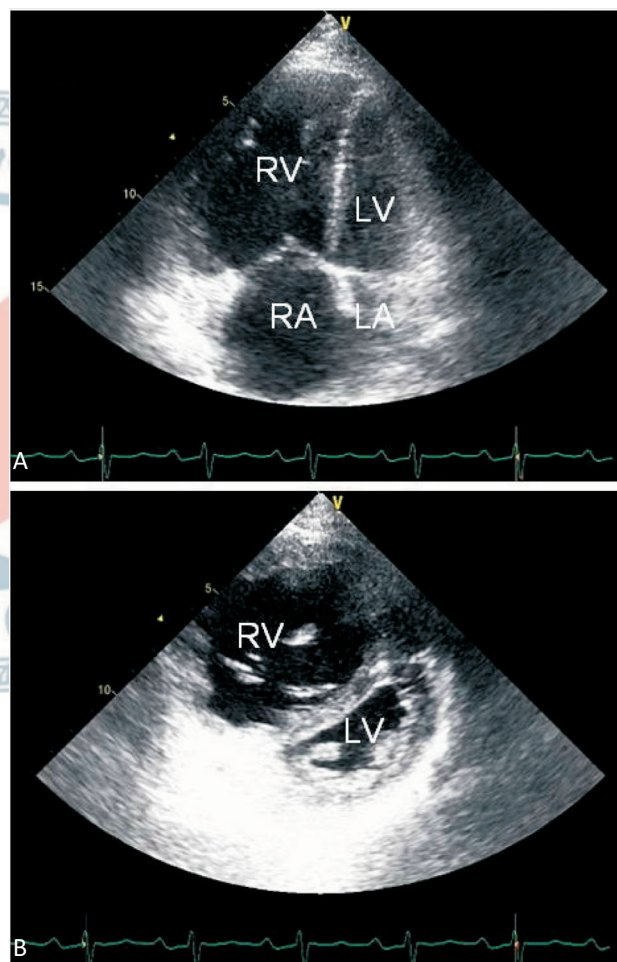


Figure 3. Two-dimensional echocardiographic features of patients with pulmonary arterial hypertension in apical 4-chamber view (A) and parasternal short-axis view (B). Common findings include right atrial and ventricular enlargement, thickening of the right ventricular free wall, flattening of the interventricular septum with a D-shaped left ventricle, and a small left atrium and ventricle. LA, left atrium; LV, left ventricle; RA, right atrium; RV right ventricle.

be obtained by summing TRPG and RA pressure (RAP):⁶⁴

$$\text{SPAP} = \text{TRPG} + \text{RAP}$$

RAP can be estimated using the diameter and inspiratory collapse of the inferior vena cava or jugular vein pressure, though often a fixed value of 5 or 10 mmHg is assumed. However, approximately 10-25% of patients with PH who are referred for evaluation cannot be assessed for TRV because of trivial or mild TR with a weak Doppler profile.^{65,66} In such cases, the use of contrast echo with agitated saline may increase the Doppler signals and allow the assessment of the peak TRV.⁶⁷ The mean PAP can be calculated using systolic PAP as follows:⁶⁸

$$\text{Mean PAP} = 0.61 \times \text{systolic PAP} + 2 \text{ mmHg}$$

Increased pulmonary regurgitation velocity can be seen in PH. Another method of obtaining MPAP involves the measurement of the peak (early diastolic) velocity of pulmonary regurgitation (PRV)⁶⁹

$$\text{Mean PAP} = 4 \times \text{PRV}^2 + \text{RAP}$$

Since the definition of PH is mean PAP ≥ 25 mmHg, we could use echocardiography to obtain the pressure. Despite the strong correlation of systolic PAP between echocardiographic estimation and right heart catheterization (RHC), Doppler-derived systolic PAP cannot be used as a cut-off value for defining PH because of a common overestimation of > 10 mmHg for systolic PAP by echocardiography. Also, underestimations and incorrect measurements are seen in patients with severe TR.⁷⁰

Other echocardiographic Doppler findings that might raise the suspicion of PH independent of TRV and PRV include short acceleration time (AcT < 100 ms) at RVOT (i.e., the interval from start to peak velocity of the RV ejection of pulmonary artery flow). Another Doppler sign in favor of PH is a systolic notched or triangular shape of the flow velocity pattern at the RVOT in contrast to the normal dome-shaped pattern.⁷¹ A dilated main PA is also suggestive of PH.

Echocardiography is a pivotal screening test for PH. An estimated systolic PAP > 50 mmHg generally warrants further evaluation. Table 3 shows the criteria for detecting the presence of PH based on TRV and other echocardiographic findings that are suggestive of PH. Systolic PAP is estimated with the assumption of a normal RAP of 5 mmHg.⁵

Contrast echocardiography is helpful for confirming CHD. An interatrial shunt may be difficult to identify in ASD with severe PH using color Doppler because of the elevation of PAP to a systemic pressure level. However, it can be easily detected during contrast examination. Contrast echocardiography is also helpful in the diagnosis of hepatopulmonary syndrome with extracardiac shunt. In PDA with severe PH, shunt flow between the pulmonary artery and the descending aorta may be difficult to identify using color Doppler, but it can be demonstrated in supraclavicular view or upon suspicion of a right-to-left shunt by detecting contrast in the abdominal aorta in the subxiphoid view during contrast echocardiography. In cases of RA and RV dilatation with suspected sinus venous ASD or anomalous pulmonary venous return, transesophageal echocardiography can be useful in the assessment of the shunt.

7.1.7 Ventilation-perfusion lung scanning

Patients with CTEPH represent a significant proportion of PH patients, and CTEPH should be considered in all patients with unexplained PH. The radioisotope ventilation-perfusion (V/Q) lung scan should be performed in patients with PH to evaluate regional lung perfusion defects and look for potentially treatable CTEPH.⁷² The V/Q scintigraphy remains the screening method of choice for CTEPH because of its greater sensitivity than CT. It is also the test of choice for ruling out CTEPH and is useful for the evaluation of perfusion recovery after pulmonary endarterectomy (PEA). The V/Q scanning typically demonstrates one or more mismatched segmental defects caused by obstructive thromboembolism.⁷³ While in group 1 PH, the V/Q scan may be normal, it may also

Table 3. Echocardiographic criteria for detecting pulmonary hypertension (PH) based on peak tricuspid regurgitation velocity (TRV) and presence of echocardiographic signs of PH

TRV, m/s	Estimated SPAP*, mmHg	Presence of echo signs of PH	PH
≤ 2.8	≤ 36	No	Unlikely
≤ 2.8	≤ 36	Yes	Possible
2.9-3.4	37-50	No	Possible
> 3.4	> 50	Yes/No	Likely

* Assuming right atrial pressure of 5 mmHg.
SPAP, systolic pulmonary artery pressure.

show small peripheral unmatched and non-segmental “mottled” perfusion defects.⁷⁴ V/Q scanning has a sensitivity of 90-100% and a specificity of 94-100% for the distinction between IPAH and CTEPH. Contrast-enhanced computed tomography (CT) may be used as a complementary investigation but does not replace the V/Q scan or traditional pulmonary angiogram.

Although a normal V/Q scintigraphy practically rules out the presence of CTEPH, mismatched perfusion defects may also be seen in PVOD, pulmonary arterial sarcoma, large-vessel pulmonary arteritis, or extrinsic vascular compression, which can be confused with CTEPH. Such patients require careful additional imaging tests. In patients with parenchymal lung disease, the perfusion defects are typically matched by ventilation defects. The complete absence of perfusion to one lung raises the suspicion of other disease processes, such as malignancy, mediastinal fibrosis or vasculitis. The performance of a ventilation scintigraphy is not mandatory in the presence of a largely normal chest radiograph.⁷⁵

The V/Q lung scan does not, however, establish the severity of CTEPH; suggest the prognosis; or predict the response to various types of treatment. The fact that CTEPH is a chronic condition may allow the vessels to have partial reperfusion, blood flow redistribution and new vessel growth surrounding the occluded area, a phenomenon that may partially limit the utility of perfusion scans in CTEPH.⁷⁶ In contrast, CT pulmonary angiography should be able to reveal clots within the walls of the pulmonary vascular bed independently if any perfusion is left downstream of the occlusion.

An important consideration is that CT angiography uses much higher levels of radiation compared with V/Q scanning. V/Q scan may be safely used in pregnant women and patients with renal insufficiency.⁷⁷ In addition, contrast allergies, which are common contraindications to CT angiography, may be circumvented by using V/Q lung scanning.

7.1.8 Magnetic resonance imaging and computer tomography

Magnetic resonance imaging

The size, mass and function of the RV can be accurately non-invasively measured by magnetic resonance imaging (MRI). Several MRI indicators of poor RV func-

tion were identified to predict the mortality and treatment failure in a study with 64 PAH patients, including stroke volume index ≤ 25 mL/m², RV end-diastolic volume index ≥ 84 mL/m², and LV end-diastolic volume index ≤ 40 mL/m².⁷⁸ In these three MRI indicators, increased RV end-diastolic volume is the most appropriate MRI indicator to progressive right heart failure during follow-up, but the number of events was too small to generate a threshold value for worse survival.^{79,80} Besides, relative pulmonary artery cross-sectional area change less than 16%, which is an index of pulmonary artery stiffness or distensibility measured by MRI, was shown to predict worse outcome in patients with PAH.⁸¹ Prior publication also described other potentially useful MRI indicators of PAH, including: RV volume, RV ejection fraction, noninvasively measured cardiac index, change in the ratio of septal curvature, and delayed hyper-enhancement.⁷⁸ RV mass index < 59 g/m² showed a trend of better survival, and RV to left ventricular end-diastolic mass > 0.7 , ejection fraction $< 35\%$ were associated with poor prognosis.⁸² Although cardiac MRI seems to be beneficial for evaluation and follow-up of patients with PH, it is not widespread use and the current data is limited. Currently it is a good modality for cardiac function evaluation but is not routinely used.

Computed tomography

High-resolution CT and contrast-enhanced CT can be utilized in the assessment of patients with PAH. High-resolution CT is helpful to provide the comprehensive assessment of lung parenchyma. Furthermore, high-resolution CT is helpful to identify the causes of PAH or differentiate IPAH with other illness, including: interstitial lung disease, emphysema, PVOD or PCH from IPAH.⁸³

Contrast CT image of the PA can be helpful to identify the possible evidence of surgically accessible CTEPH. Typical angiographic findings of CTEPH, including complete obstruction, bands and webs, and intimal irregularities, can be assessed by contrast CT image, which is accurate as traditional pulmonary angiography.^{84,85} The collaterals from bronchial arteries can also be evaluated by contrast CT. Furthermore, CT can also be helpful to evaluate RV mass, volumes, and function.

7.1.9 Blood tests and rheumatologic markers

PH is a heterogeneous disease and may results from

a variety of diseases. In the screening stage, we should make effort to evaluate the possibility of other than group 1 PH and to find out the underlying cause of group 1 PH. The first-line method is blood tests. A variety of systemic diseases can result in PH, especially hepatic, renal, viral infection and hematologic diseases. Additionally, PAH-specific drugs, such as endothelin receptor antagonists, may cause anemia, thrombocytopenia or elevated liver enzymes. Therefore, blood biochemistry and hemogram should be checked before and after PAH-specific drug treatment. The essential study items include

- 1) Electrolytes: sodium, potassium
- 2) Renal function tests: serum creatinine, blood urea nitrogen
- 3) Liver function tests: aspartate aminotransferase, alanine aminotransferase, total bilirubin, albumin, prothrombin time
- 4) Metabolic factors: thyroid function tests (TSH, free T4)
- 5) Viral infection: anti-human immunodeficiency virus antibody (HIV antibody), hepatitis B surface antigen (HbsAg), anti-hepatitis C antibody. If there is any clue of chronic viral hepatitis, work-up of liver cirrhosis and portal hypertension, such as abdominal sonography, should be performed.
- 6) Hemogram: complete blood count and differential count (CBC/DC). If microcytic anemia, work-up of thalassemia should be performed. However, sickle cell anemia is rare in Taiwanese. Other hematologic disease may also have a clue on hemogram.
- 7) CTD: although diagnosis of CTD is not solely based on blood test, there are some markers should be examined before diagnosing PAH. They include anti-nuclear antibodies (ANA), anti-phospholipid antibodies, and anti-cardiolipin antibodies. A low titers of ANA (1:80) may be present in IPAH, prompt rheumatologist consultant is suggested. Presence of anti-U3-RNP antibodies, anti-ribonuclear protein, rheumatoid factors, may suggest more risk to develop PAH in patients with CTD.⁸⁶⁻⁹⁰
- 8) Other prognostic factors: uric acid, brain natriuretic peptide (BNP) or N-terminal of the pro-hormone brain natriuretic peptide (NT-pro-BNP)

7.1.10 Abdominal sonography

Abdominal sonography is a powerful diagnostic tool

in diagnosis of various hepatobiliary diseases. Liver cirrhosis and/or portal hypertension can be readily excluded by abdominal sonography. Typical sonographic findings of cirrhosis include changes in the shape of the liver, parenchymal inhomogeneity, and nodularity of the liver, notably at the surface.⁹¹ Besides, intrahepatic vessels may be indistinct. Several sonographic features of portal hypertension have also been described, including portal vein flow reversal (hepatofugal), portosystemic collaterals (ie, left gastric and paraumbilical veins) on color Doppler sonography, and ascites.⁵⁰ Color Doppler sonography can quickly show abnormal flow reversal, sometimes the only sign of portal hypertension.⁹¹ The use of contrast agents may further improve the accuracy of the diagnosis of portal hypertension.⁹² Accordingly, abdominal sonography is indispensable for the differential diagnosis of PAH.⁵ However, it is the presence of portal hypertension rather than the presence of cirrhosis the sine qua non for the diagnosis of portopulmonary hypertension.⁹³

7.1.11 Cardiac catheterization and acute vasoreactivity test

All patients with suspected PAH after noninvasive evaluation should undergo cardiac catheterization before treatment is started. The required parameters during cardiac catheterization are summarized in Table 4. The main purpose of RHC is to reach a definite diagnosis of PAH, and the acute vasoreactivity test is used to determine the indication of calcium channel blockers (CCBs) treatment. RHC remains the gold standard for measurement of hemodynamics in PH.

Table 4. Essential parameters collected during cardiac catheterization

Right atrial pressure
Right ventricular pressure
Pulmonary artery pressure
Pulmonary artery wedge pressure
Left ventricular pressure
Systemic blood pressure
Cardiac output by thermodilution/Fick method
Pulmonary vascular resistance
Systemic vascular resistance
O ₂ saturation of IVC, SVC, RA, RV, PA, LV, and aorta
IVC, inferior vena cava; LV, left ventricle; PA, pulmonary artery; RA, right atrium; RV, right ventricle; SVC, superior vena cava.

An elevated PAP is much more often caused by left heart disease (such as valvular heart disease and systolic or diastolic LV dysfunction) and lung disease than by true pulmonary vascular disease. More importantly, many conditions such as exercise, anemia, pregnancy, hyperthyroidism, sepsis, and hepatopulmonary syndrome with high transpulmonary flow may elevate PAP because of high cardiac output (CO) without pulmonary vascular pathology. However, use of the transpulmonary pressure gradient (TPG) (MPAP – PAWP) is helpful for making this differentiation since it is significantly elevated in patients with PAH but not in patients whose PH is caused by increased CO or left heart disease.⁷ It is necessary to obtain an accurate PAWP during RHC since it is a surrogate for LV end-diastolic pressure. The pressure transducer zero level should be at the midthoracic line (halfway between the anterior sternum and the bed surface). The PAWP should be measured at the end expiratory phase during spontaneous respiration and recorded as the mean of 3 measurements. Direct assessment of LV end-diastolic pressure at the end expiratory phase during respiration may be needed if an optimal PAWP tracing cannot be obtained or the tracing accuracy is questionable.

PVR can be calculated using a simple equation of CO and transpulmonary pressure gradient and is represented in Wood units as follows:

$$PVR = (MPAP - PAWP)/CO$$

CO must be measured in triplicate using the thermodilution method. If there is severe TR or an intracardiac shunt, CO measurement should be obtained using the Fick method. Potential errors related to the Fick technique include assumptions and incorrect O₂ consumption measurements.

Pulmonary angiography remains the gold standard for diagnosing pulmonary embolism. When pulmonary embolism cannot be excluded using nonin-

vasive images such as CT angiography, magnetic resonance angiography, or V/Q scanning of the lung, pulmonary angiography is indicated. Pulmonary angiography should be performed in patients with CTEPH for the selection of potential candidates for surgical treatment by PEA. Selective left and right pulmonary angiography with nonionic contrast media via injector at the biplane projection is mandatory to obtain detailed vascular pictures of the PA.

Patients who have risk factors of coronary artery disease and angina may require coronary angiography. Both side of right and left heart catheterization and hemodynamic evaluation are important in patients with CHD related PH or cardiac-related PH. The use of LV angiograms and aortograms is helpful in the diagnosis of PDA with severe PH, which is easily misdiagnosed in young patients.

The acute vasoreactivity test is usually performed during the diagnostic RHC. The primary aim of this test in patients with IPAH is to identify those patients who are more likely to benefit from treatment with CCBs. The vasodilator agents used in the test are shown in Table 5. Inhalation of NO is used most commonly,⁹⁴ while intravenous epoprostenol or adenosine is the alternative.^{95,96} Inhaled iloprost and oral sildenafil also have vasodilatory effects and used as vasoreactivity test agents in some PAH center. In Jing's study, iloprost is as effective in this regard as infused adenosine but is better tolerated.⁹⁷ The definition of a "positive" acute response is a decrease in mean PAP of ≥ 10 mmHg to an absolute level of ≤ 40 mmHg with an increased or unchanged CO. Approximately 10% of patients with IPAH will have a positive acute response and can be safely treated with CCBs, and only about half of them maintain long-term responses to CCBs.⁹⁸ In all other forms of PAH or PH patients, the acute vasoreactivity test is not recommended because "responders" are rare among these patients.⁹⁹

Table 5. Agents used in the acute vasoreactivity test

Agent	Route	t _{1/2}	Dose range	Dose titration	Duration	Side-effects
Nitric oxide	Inhaled	15-30 s	10-20 ppm	-	5 min	Methemoglobinemia, toxic metabolite nitrogen dioxide
Epoprostenol	Intravenous	3 min	2-12 ng/kg/min	2 ng/kg/min	10 min	Headache, nausea, lightheadedness
Adenosine	Intravenous	5-10 s	50-350 µg/kg/min	50 µg/kg/min	2 min	Dyspnea, chest pain, AV block

7.1.12 Diagnostic algorithm for the evaluation of PAH (See Figure 4)

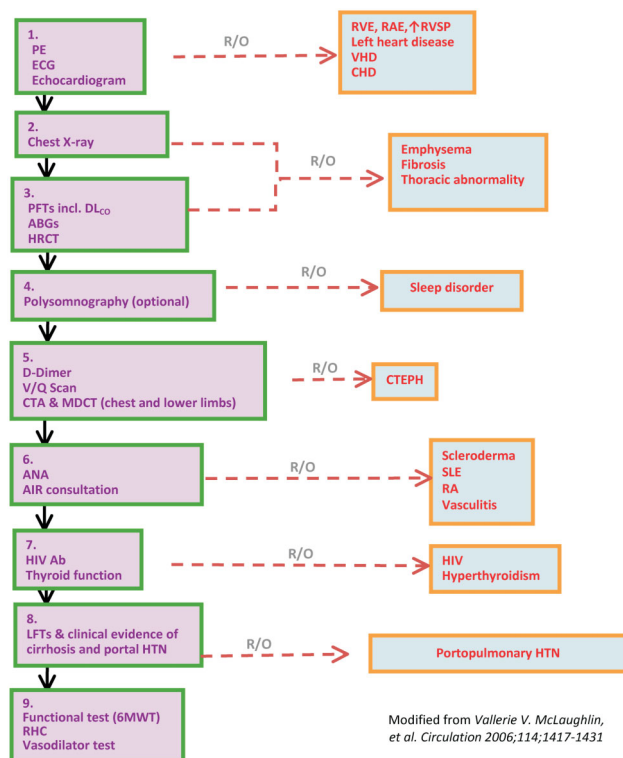


Figure 4. Diagnostic algorithm for the evaluation of PAH.

7.2 Evaluation of severity

The evaluation of severity of patients with PAH is essential from diagnosis to treatment. The clinical evaluation of the patient has a crucial role in the initial treatment selection, the evaluation of the therapeutic response, and the need for adjustment of treatment including transplantation if necessary. The important prognostic parameters include age, gender, etiology, functional class, echocardiographic parameter, hemodynamic data, exercise capacity and biochemical markers.

7.2.1 Clinical, echocardiographic, and hemodynamic parameters

Both clinical and hemodynamic evaluations are important prognostic information for PAH clinical management. From cohorts of patients and registry data showed that the prognosis is significantly affected by the etiology of PAH.^{100,101} CTD associated PAH has the worse prognosis and CHD associated PAH has the best. Besides, World Health Organization functional class (WHO-

FC) remains a powerful predictor of survival. The functional classification of PH is modified from the New York Heart Association functional classification (NYHA FC). Patients with PH but without resulting limitation of physical activity, ordinary physical activity does not cause undue dyspnea or fatigue, chest pain, or near syncope are identified to FC I. Patients with PH have slight limitation of physical activity but are comfortable at rest, ordinary physical activity causes undue dyspnea or fatigue, chest pain, or near syncope are identified to FC II. Patients with PH resulting in marked limitation of physical activity. They are comfortable at rest, but less than ordinary activity causes undue dyspnea or fatigue, chest pain, or near syncope are identified to FC III. Patients with PH with inability to carry out any physical activity without symptoms, have signs of right heart failure, dyspnea and/or fatigue while rest, and increased discomfort by any physical activity are identified to FC IV.⁷² In untreated patients with IPAH or heritable PAH, historical data showed a median survival of 6 months for WHO FC IV, 2.5 years for WHO FC III, and 6 years for WHO FC I and II.¹⁰² Extremes of age (< 14 years or > 65 years), poor exercise capacity, syncope, poor RV ejection fraction (RVEF), high RA pressure, low cardiac index, elevated BNP/NT-pro-BNP, pericardial effusion and signs of RV failure also carry a poor prognosis in IPAH.

Echocardiography is a good screening tool for detection of PH. Between various echocardiography indices, the best prognostic value identified by multivariate analysis are tricuspid annular plane systolic excursion (TAPSE),¹⁰³ pericardial effusion, indexed RA area, LV eccentricity index¹⁰⁴ and the RV Doppler index.¹⁰⁵ Estimated systolic PAP derived from TRJV is not prognostic and but resting hemodynamics measured by RHC predict prognosis.¹⁰² Those with decreased PA oxygen saturation, CO, cardiac index (CI) and increased RA pressure and PVR have poorer prognosis. PAP is also prognostic but less reliable as it may fall towards the end stage of the disease as the RV fails. RVEF estimated by cardiac magnetic resonance imaging revealed a better prognostic role than PVR.⁸² PVR has a prognostic value for operation in Eisenmenger syndrome with PH patients. If PVR is over 8 wood units, operation is not favored because of the poor prognosis.

REVEAL is a prospective registry study that enrolled patients with WHO group I PAH patients in the US.^{100,106}

Within the 19 independent survival association parameters, 4 were associated with an increase in 1 year survival: modified NYHA/WHO FC I, 6-minute walk test distance (6MWD) ≥ 440 m, BNP < 50 pg/ml and DLCO $\geq 80\%$. The predicted 1-year survival is 95% to 100% in the low-risk group, 90% to 95% in the average risk group, 85% to 90% in the moderately high-risk group, 70% to 85% in the high-risk group, and 70% in the very high-risk group. Recently validation of this equation in the RE-VEAL cohort was used in the clinic and in research trials which may offer more data to adapt and determine its clinical applicability.

7.2.2 Exercise capacity

For objective assessment of exercise capacity, the 6MWT and CPET are commonly used in patients with PAH. The 6MWT is technically simple, inexpensive, reproducible, and well standardized. It reflects patient's daily activity. In addition to distance walked, dyspnea on exertion, and O_2 saturation can also be recorded, which can provide additional information regarding the patient's condition. Walking distances less than 350 m (3) and O_2 desaturation $> 10\%$ ¹⁰⁷ indicate impaired prognosis in PAH. With regard to treatment effects, absolute values 380 m following 3 months of i.v. epoprostenol correlated with improved survival in IPAH patients while the increase from baseline did not.¹⁰⁸ Therefore, the absolute value has better prognostic value than the changes of 6MWT distance. Currently the increase in 6MWD remained the primary endpoint in most pivotal PAH randomized control trials. The test is not sufficiently validated in PAH subgroups and is influenced by body weight, gender, height, age, and patient motivation. With CPET gas exchange and ventilation are continuously recorded throughout incremental exercise. In PAH, O_2 uptake, peak work rate, peak heart rate, O_2 pulse, ventilatory efficiency at the anaerobic threshold and peak exercise are reduced in relation to disease severity.¹⁰⁹ Multivariate analysis of clinical, hemodynamic, and exercise parameters showed peak O_2 uptake (< 10.4 ml O_2 /kg/min) and peak systolic arterial pressure during exercise (< 120 mmHg) independently predicted a worse prognosis in IPAH patients.⁶² These parameters had correlation in severity of PAH, but cardiopulmonary exercise testing failed to confirm improvements seen with 6MWT in RCTs.¹¹⁰ Despite detailed recommendations,

generally accepted standardization of CPET with regard to data acquisition and analysis in PAH is lacking. It should be noted that, despite these advantages, the 6MWT is only properly validated for patients with IPAH. It is not yet clear whether it is suitable for the assessment of treatment success in patients. But for the future trial design it should not be used as the only study end point.

7.2.3 Biomarkers

Biomarkers are attractive non-invasive tools to evaluate and monitor of RV dysfunction and predict survival in patients with PAH.

1)BNP and NT-pro-BNP

BNP is a cardiac neurohormone, which is produced in the cardiac ventricles. The pro-BNP was cleaved from prepro-BNP and further cleaved into biologically inactive NT-proBNP and the low molecular weight BNP. Increased myocardial stress related to ventricular expansion and volume overload of the ventricles stimulates myocardium to release BNP,¹¹¹ which function as vasodilatation, natriuresis, and diuresis. Although BNP is the active neurohormone, both BNP and NT-proBNP have been described as useful markers for PAH. The major cause of death in PAH is RV failure. The levels of BNP or NT-proBNP correlate with the severity of RV dysfunction in patients with IPAH and APAH.¹¹²

Plasma concentrations reflect the functional classification of patients according to the NYHA. Previous publications showed both serum BNP and NT-I pro-BNP are independent prognostic predictors to survival in patients with IPAH. NT-proBNP levels also correlate with right ventricular enlargement and dysfunction. Serum BNP or NT-pro-BNP level was described as one of important determinants of prognosis in patients with PAH. Normal or minimally elevated serum BNP or NT-pro-BNP level is identified as lower risk and good prognosis in patients with PAH and vice versa, significantly elevated BNP or NT-pro-BNP level can predict higher risk and poor prognosis in these patients. The baseline median BNP value of 150 pg/mL was shown to be able to distinguish patients with a better or worse prognosis.¹¹³ After 3 months of targeted therapy in this study, BNP measurement was rechecked. Plasma BNP significantly decreased in survivors but increased in non-survivors de-

spite treatment. A further increase in plasma BNP level more than 180 pg/mL at follow-up was shown to have a strong, independent association with increased mortality rates in patients with IPAH.

Serum NT-pro-BNP level less than 553 pg/mL was shown to correlate with better survival at 6-month and 1-year in patients with PAH induced by scleroderma.¹¹⁴ In another study, an NT-pro-BNP cut-off point at 1400 pg/mL, analyzed using receiver operating characteristic analysis, was shown to predict 3-year survival in patients with IPAH and APAH.¹¹² Serum NT-pro-BNP less than 1400 pg/mL was also shown to be able to predict better prognosis in patients with PAH.¹¹⁵ Furthermore, during follow-up, increased serum NT-pro-BNP level correlate with the worse prognosis in PAH.¹¹⁴ After adequate PAH treatment, NT-pro-BNP was shown to decrease significantly with compared to placebo group.

In summary, BNP/NT-pro-BNP plasma levels were recommended for initial risk stratification and for monitoring the results of treatment in USA or European PAH guideline. It has to be mentioned that both BNP and NT-pro-BNP are age- and sex-dependent, and the normal value has geographic and ethnic difference. The treatment goal of “normal level” should be adjusted individually.

2)Uric acid

Serum uric acid level was shown as a marker of impaired oxidative metabolism of ischemic peripheral tissue.¹¹⁶ Uric acid level correlates with the severity of functional class and hemodynamics in IPAH. Furthermore, high uric acid was also shown to be an independent predictor to mortality in IPAH.^{116,117} However, there are some factors might impair the value of clinical follow up using uric acid levels, including diuretic use, hyperuricemia associated gene or food and use of anti-hyperuricemic agents in patients with PAH.⁵

3)Cardiac troponin T

Increased serum cardiac troponin T, which might reflect the influence of RV ischemia, was shown as a marker of poor prognosis during two-year follow-up among 51 patients with IPAH and 5 patients with CTEPH.¹¹⁸ However, plasma cardiac troponin T might disappear temporarily or permanently after use of PAH treatment in some patients, which might influence the value of assessing the prognosis in patients with PAH.⁵

4)Other biomarkers

Other useful biomarkers remain under investigation.^{119,120}

7.2.4 Comprehensive prognostic evaluation

Regular evaluation of patients with PAH should focus on variables with established prognostic importance as outlined above. Treatment decisions should be based on parameters that reflect symptoms and exercise capacity and that are relevant in terms of predicting the outcome. The RHC remains the gold standard of diagnosis of PAH, and the data obtained by RHC remained the standard hemodynamic values. Between these parameters, function class, sign & symptoms of right heart failure, 6MWD, CPET results, serum BNP or NT-pro-BNP levels, right heart morphology and TAPSE from echocardiography, RA pressure, PVR and cardiac index from RHC have better prognostic values. The magnitude of the PAP correlates poorly with symptoms and result as it is influenced by the degree of PVR and CO. Thus, the PAP alone should not be used for therapeutic decision making. In order to obtain a clear picture, it is important to look at a panel of data derived from clinical evaluation, CPET, biochemical markers, echocardiographic and hemodynamic assessments by RHC while making the diagnosis.

7.2.5 Definition of patient status

Based on the clinical, non-invasive and invasive findings the clinical condition of a patient can be defined as stable and satisfactory, stable but not satisfactory, unstable and deteriorating: Stable and satisfactory — The patient is characterized by absence of clinical signs of RV failure, stable WHO-FC I or II without syncope, a 6 MWD > 440 m depending on the individual patient, a peak $\dot{V}O_2$ > 15 mL/min/kg and EqCO_2 < 45 L/min, normal or near normal BNP/NT-pro-BNP plasma levels, no pericardial effusion, TAPSE > 2.0 cm, normal or near normal RV size and function, RA pressure < 8 mmHg, and a CI \geq 3 L/min/m². Stable and not satisfactory — The patient remains clinically stable but not achieved the status which patient and treating physician would consider desirably. These patients require re-evaluation and consideration for additional or different treatment following full assessment in the referral center. Unstable and deteriorating — The patient is characterized by evidence

of progression of RV failure symptoms and signs, worsening WHO-FC (III/IV), 6MWD < 300 m, peak VO_2 < 10 mL/min/kg, rising BNP/NT-pro-BNP plasma levels, evidence of pericardial effusion, TAPSE < 1.5 cm, RA pressure > 15 mmHg and $\text{CI} \leq 2.0$ L/min/m². Clinical warning signs include growing edema and/or the need to escalate diuretic therapy, new onset or to increase frequency/severity of angina which can be a sign of deteriorating RV function, and the onset or increasing frequency of syncope which is often a grim prognostic sign and requires immediate attention as it heralds low output heart failure. Supraventricular arrhythmias may be seen in this situation and contribute to clinical deterioration.

7.2.6 Treatment goals and follow-up strategy

Treatment goals for PAH patients which may be considered are those listed in the 'stable and satisfactory definition'. Treatment goals and target values are not the same in patients, and which are adjusted according to the individual patient. For example, the value of 6MWD depends on the age and > 400 m is accepted for old PAH patients, and younger patients can be able to walk 500 m or more despite the presence of severe PH and RV dysfunction. More tests such as CPET and/or RHC should be performed in these patients in order to obtain more reliable assessment of RV function. Severe PAH patients with accompanying cardiac arrhythmias or acute RV failure, increasing frequency of syncope are contraindicated for maximal exercise testing. Peak VO_2 , an abnormally high (VE/ VCO_2 slope); O_2 pulse, peak systolic blood pressure during exercise and diminished aerobic capacity is typically seen in patients with RV failure, and these are also important information about RV function during exercise. In addition, biomarkers, echocardiography, and RHC are valuable tools to determine whether or not the patient can be considered stable.

RHC is required to assess the severity of the hemodynamic impairment and is essential during the initial evaluation of new patient. There is no accepted consensus timing for follow-up RHC in worldwide. However, some expert centers perform RHC every once a year. It mostly depends on the centers and in case of clinical worsening and/or difference in treatment. Some centers perform RHC 3-6 months after initiation or change of treatment in order to evaluate that hemodynamics is in

the desired range. The most important prognostic indicators are those variables that reflect RV function, and these are CO, RA pressure, and mixed-venous oxygen saturation.

Not all parameters need to be assessed at every visit. Recommendation for evaluation of severity and follow-up are summarized as follows:

1. Clinical evaluation, CPET, biochemical markers, echocardiographic and hemodynamic assessments by RHC while making the diagnosis.
2. For every patient, regular follow-up with clinical evaluation, 6MWD and BNP/NT-pro-BNP should be performed every 3-6 months even in stable patients with PAH.
3. Recommended with a goal-orientated treatment strategy in PAH patients. Treatment goals for PAH patients are those listed in the "stable and satisfactory definition".
4. Echocardiography could be performed while deterioration of symptoms and RHC should be performed if clinical worsening and we would like to change the treatment.

7.3 Therapy

7.3.1 General Management

Physical activity and supervised rehabilitations

Cardiopulmonary rehabilitation aims to maximize the patient's daily performances via an individualized program of aerobic and resistance exercise training. Although PAH patients have been advised to limit their physical activity to avoid distressing symptoms, especially exercise-induced syncope, Mereles et al have demonstrated the value of a training program in improving exercise capacity in terms of 6MWD and peak VO_2 uptake, and quality of life.¹²¹ However, the long-term benefit on survival remains unknown. In addition, the feasibility of such fitness training implemented in all PAH patients might be problematic, especially for those without initiations of drugs treatment yet. Nevertheless, carefully designed exercise should be safe and helpful in the short term to improve the strength and endurance of non-cardiac muscle in selected patients with PAH as an adjunctive therapy.¹²¹ Exercise training was recommended for FCII/III/IV patients with PH in 5th world PH

symposium; However, more evaluation is necessary for the optimal intensity, duration and methods. Exercise training programs should be implemented by centers experienced in both PAH management and rehabilitation of compromised patients.¹²²

Pregnancy and birth control

Because of the fluctuations of fluid status across pregnancy, labor, delivery, and the postpartum period, the consequent changes of hemodynamics are potentially destructive life-threatening in PAH patients.¹²³ Published data have demonstrated PAH is associated with a 30% to 56% maternal mortality rate.¹²³⁻¹²⁵ Current guidelines recommend that pregnancy be avoided or terminated early in women with PAH.⁵ It is, therefore, important to carry out effective ways of birth control in PAH women of childbearing potential, including surgical sterilization and barrier methods.¹²³ Since estrogen-containing contraceptives may increase the risk of venous thromboembolism, progesterone-only preparations such as might be a reasonable option.¹²⁶ Some patients, despite counselling by their physician, choose to continue with their pregnancy. In addition, some women first present with PAH during pregnancy leading to complex management issues in a high-risk patient. These patients should be treated by experienced physicians at tertiary care centers. PAH-specific therapies may allow patients to better tolerate pregnancy. Although experience is still limited with sildenafil (category B), intravenous epoprostenol and treprostinil (category B), and nebulized iloprost (category C), those patients who decide to continue the pregnancy should be treated with disease-targeted therapies.^{123,127} Since the strategies of delivery and anesthetic management remain debated, an effective close collaboration between obstetricians, anesthesiologist, and the PAH physicians is necessary.^{123,128,129}

Travel

PAH patients are discouraged to travel or stay in high altitude regions above 1500-2000 meters without supplemental O₂. It is theoretical to maintain an arterial O₂ pressure > 60 mmHg or a SaO₂ > 90% to avoid hypoxia related physiological stresses during air travel.

Vaccination

PAH subjects are impressionable to develop pneu-

monia with detrimental clinical outcomes.¹² Early managements with antibiotic treatment for significant respiratory tract infections are indicated. In addition, patients with PAH are also suggested taking pneumococcal pneumonia vaccine and yearly flu vaccines.

7.3.2 Supportive therapy

Oral anticoagulants

Evidences have been reported that abnormalities of blood coagulation factors may contribute to the pathophysiology features of thrombotic arteriopathy of PAH.¹³⁰ Based on observational studies of patients with IPAH and PAH due to anorexigens, anticoagulation (warfarin) is recommended to achieve an international normalized ratio (INR) of 1.5 to 2.5 in North America and 2.0 to 3.0 in Europe.¹³⁰⁻¹³² A survival benefit with warfarin consequently has been seen. In contrast, anticoagulation therapy with warfarin is only suggested for patients with associated forms of PAH in advanced disease status, such as those on continuous intravenous therapy, after careful evaluations against their bleeding risks.

Diuretics

Clinical experiences have revealed clearly symptomatic benefits of diuretics in the managements of right ventricular failure with volume overload, manifesting elevated central venous pressure, hepatic congestion, ascites, and leg edema. Serum electrolytes and renal function should be closely monitored to avoid hypokalemia and insufficient intravascular volume, leading to pre-renal failure. Add-on of aldosterone antagonists should be considered to ameliorate the potential risks of electrolyte imbalance.

Oxygen

Since hypoxemia will cause severe pulmonary vasoconstrictor, O₂ treatment conducts a favorable influence to reduce PVR in patients with PAH. Most experts recommend O₂ supplementation to maintain O₂ saturation above 90%.^{5,133}

Digoxin

Intravenous digoxin has been demonstrated to acutely produce a modest increase in CO and a significant re-

duction in circulating norepinephrine in patients with IPAH and RV failure.¹³⁴ Although the data of long-term digoxin therapy in PAH are not available, digoxin might be feasible for those patients with right heart failure and low CO and in patients with atrial arrhythmias.

7.3.3 Specific drug therapy

Since 1990 several specific medications have been approved for the treatment of PAH by the US Food and Drug Administration (FDA).

Calcium channel blockers

Before those novel therapeutics being approved, CCBs have been used for treating PH since the mid 1980s. However, only a small number of patients with IPAH who demonstrate a positive response to acute vasodilator testing do well with CCBs.^{98,131} The daily dose of CCBs that shown efficacy in IPAH are relatively high, such as 120-240 mg for nifedipine, 240-720 mg for diltiazem, and 20 mg for amlodipine. The choice of CCBs is based upon the patient's heart rate, with a bradycardia favouring nifedipine and amlodipine and tachycardia favouring diltiazem. Limitations for dose titration are usually systemic hypotension and leg edema.

Patients with a negative vasodilator testing should not use CCBs due to potential severe side effect, including hypotension and RV failure. Positive vasodilator testing do not predict an adequate response to CCB therapy. Patients treated with a CCB should be followed closely with reassessment including RHC after 3-4 months of therapy. If the patient does not show an adequate response, addition of PAH therapy should be instituted.

Prostanoids

Prostacyclin is produced predominantly by endothelial cells and induces vasodilatation of all vascular beds. This compound is the most potent endogenous inhibitor of platelet aggregation and it also appears to have both cytoprotective and antiproliferative activities.¹³⁵ There is evidence that a relative prostacyclin deficiency may contribute to the pathogenesis of PAH.

Epoprostenol

Intravenous epoprostenol (synthetic prostacyclin) is the first prostacyclin analogue used for the treatment of PAH and were a first-line treatment for patients with se-

vere PAH (Fc IV). Epoprostenol is available as a stable freeze-dried preparation that needs to be dissolved in alkaline buffer for *intravenous* infusion. Epoprostenol has a short half-life (3-5 minutes) and a rapid onset of action, reaching plasma steady-state concentrations within 15 minutes. It is stable at room temperature for only 8 hours after dissolved in buffer. It needs to be given continuously by an infusion pump and a permanent catheter. Continuous *intravenous* administration of epoprostenol improves survival in patients with IPAH^{136,137} and those with PAH associated with the scleroderma spectrum of diseases.¹³⁸ Epoprostenol improves symptoms, exercise capacity and hemodynamics, and is the only treatment shown to improve survival in treating IPAH patients¹³⁷ and was approved by the FDA in 1995 for the long-term treatment in severe symptomatic IPAH and PAH associated with scleroderma patients. It was only approved for the treatment of IPAH in Taiwan.¹³⁹ Long-term efficacy has also been shown in open label registries of IPAH¹⁴⁰ as well as in other APAH conditions¹⁴¹⁻¹⁴³ and non-operable CTEPH.^{139,144} Treatment with epoprostenol is initiated at a dose of 2-4 ng·kg⁻¹·min⁻¹ and increased gradually if no severe side effects. Side effects include flushing, headache, jaw pain, diarrhea and leg pain. The optimal dose varies between individual patients, ranging between 20 and 40 ng·kg⁻¹·min⁻¹ for the majority of patients.^{108,140} Serious adverse events related to the delivery system include pump malfunction, local site infection, catheter obstruction and sepsis. Guidelines for the prevention of central venous catheter bloodstream infections have been proposed.¹⁴⁵ Abrupt discontinuation of the epoprostenol infusion should be avoided as it may lead to rebound increases in PAP with severe symptomatic deterioration and even death. Due to this safety concern, epoprostenol should be use in experienced PAH center and patient should be well educated before starting epoprostenol. Because of the complexity of its administration, epoprostenol is generally reserved for patients with advanced PAH and those who have had poor response to oral therapies.

Iloprost

Iloprost is a synthetic analogue of prostacyclin available for *intravenous*, and inhaled administration. Inhaled iloprost was approved in 2004 by the FDA for the

treatment of FC III/IV PAH and has the theoretical advantage of being selective for the pulmonary circulation with less systemic hypotension. Inhaled iloprost has been evaluated in one randomized control trial (RCT) in which daily repetitive iloprost inhalations (6-9 times, $2.5\text{-}5\text{ mg}\cdot\text{inhalation}^{-1}$, median 30 mg daily) were compared with placebo inhalation in patients with PAH and CTEPH.¹⁴⁶ The study showed an increase in exercise capacity and improvement in symptoms, PVR and clinical worsening events in enrolled patients. A second RCT with 60 patients on background oral bosentan did not reach its endpoint, but did demonstrate safety in the subjects randomized to the addition of inhaled iloprost in comparison with placebo.¹⁴⁷ With these 2 trials the FDA approved iloprost for PAH. Overall, inhaled iloprost was well tolerated, with flushing and jaw pain being the most frequent side-effects. Inhaled iloprost is initiated at a dose of $2.5\text{ }\mu\text{g}/\text{inhalation}$ and increased to $5\text{ }\mu\text{g}/\text{inhalation}$ as tolerated. (as delivered at the mouthpiece of the inhalation device). The different nebulisation device need different volume to provide a total dose of $5\text{ }\mu\text{g}$ of iloprost delivered at the mouthpiece.¹⁴⁸ The maximum recommended dose is $45\text{ }\mu\text{g}/\text{day}$. Because short half life of iloprost (20-30 minutes), daily inhalation for 6 to 9 times is suggested. Continuous intravenous administration of iloprost appears to be as effective as epoprostenol in a small series of patients with PAH and CTEPH.¹⁴⁹ Inhaled iloprost has been approved for group I PAH. The IV formulation is approved for group I PAH in New Zealand. Effects of oral iloprost have just been under clinical evaluation of its safety and efficacy in treating PAH patients. Only inhaled iloprost is available in Taiwan.

Treprostinil

Treprostinil is a tricyclic benzidine analogue of epoprostenol, with sufficient chemical stability to be administered at room temperature. This characteristic allows administration of the compound by the *intravenous* as well as the subcutaneous (SC) and oral route. The effects of SC treprostinil in PAH were studied in the largest worldwide RCT and showed improvements in exercise capacity, hemodynamics and symptoms.¹⁵⁰ The greatest exercise improvement was observed in patients who were more compromised at baseline and in subjects who were able to tolerate the upper quartile dose ($>$

$13.8\text{ ng}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$). Infusion site pain is the most common adverse effect of SC treprostinil. Infusion site pain was independent of treprostinil dose or infusion rate but volume. Further support of its efficacy was reported in a large open-label study in patients with IPAH or CTEPH followed up for a mean of 26 months.¹⁵¹ Treatment with SC treprostinil is started at a dose of $1\text{-}2\text{ ng}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$, with doses growing at a rate limited by side-effects (injection site pain, flushing, headache). The optimal dose varies between individual patients, ranging between 20 and $80\text{ ng}\cdot\text{kg}^{-1}\cdot\text{min}^{-1}$ in the majority of patients.

Bioequivalence data on intravenous versus SC treprostinil prompted clinical trials to explore dosing and safety in PAH.¹⁵² Tapson et al. reported that newly diagnosed patients started on intravenous therapy dramatically improved 6MWD and hemodynamics.¹⁵³ Gomberg-Maitland's data suggested that transition from intravenous epoprostenol to intravenous treprostinil is safe and effective.¹⁵⁴ The intravenous treprostinil effects appear to be comparable with those of epoprostenol, but at a dose which is two to three times higher.¹⁵³⁻¹⁵⁵ The FDA approved the use of intravenous treprostinil in FC II, III and IV PAH patients in whom subcutaneous infusion is not tolerated. Intravenous and SC treprostinil are available and approved for the treatment of IPAH in Taiwan. Oral treprostinil has been evaluated in 2 RCTs in PAH patients on background therapy patients, however both the primary endpoint 6MWD did not reach the statistical significance.^{156,157} An additional RCT in PAH native patient showed improvement in 6MWD by 26 m at peak dose.¹⁵⁸ FDA has approved oral treprostinil for the treatment of PAH in group I PAH patients to improve exercise capacity on December, 2013. Inhaled treprostinil is not available in Taiwan.

Beraprost

Beraprost is the first oral prostacyclin analogue. It has been approved for the treatment of PAH only in Japan, but not in the US and Taiwan.

Endothelin receptor antagonists

Activation of the endothelin system has been demonstrated in both plasma and lung tissue of PAH patients.⁴⁰ Endothelin-1 is a vasoconstrictor and a smooth muscle mitogen that produces an effect by binding to

two distinct receptor isoforms in the pulmonary vascular smooth muscle cells, endothelin-A and endothelin-B receptors. The efficacy in PAH of the dual endothelin-A and endothelin-B receptor antagonist drugs and of the selective endothelin receptor antagonist (ERA) compounds appears to be comparable based on clinical trial data in PAH.^{159,160}

Bosentan

Bosentan is an oral active dual endothelin-A and endothelin-B receptor antagonist and the first molecule of its class that was synthesized. Bosentan has been assessed in PAH (idiopathic, CTD-APAH and Eisenmenger's syndrome) in five RCTs [Pilot, Bosentan Randomised trial of Endothelin Antagonist Therapy (BREATHE)-1, BREATHE-2, BREATHE-5, and Endothelin Antagonist trial in mildly symptomatic pulmonary arterial hypertension patients (EARLY)], which have shown significant improvement in exercise capacity, functional class, hemodynamics, echocardiographic and Doppler variables, and time to clinical worsening (TCW).¹⁶¹⁻¹⁶⁴ Two RCTs have enrolled exclusively patients classified as WHO FC II or patients with Eisenmenger's syndrome.¹⁶⁵ This has resulted in regulatory authority approval for the use of bosentan in the treatment of WHO FC II PAH patients and also in patients with PAH associated with congenital systemic-to-pulmonary shunts and Eisenmenger's syndrome. Bosentan treatment is started at the dose of 62.5 mg twice daily and titrated to 125 mg twice daily after 4 weeks. In pediatric patients doses are adjusted according to the body weight. Long-term observational studies have demonstrated the durability of the effect of bosentan in adult IPAH patients over time.^{139,166}

Bosentan is widely used in patients with PAH. Due to potential hepatotoxicity and anemia, the FDA requires that liver function tests be checked monthly and a hematocrit every 3 months. Elevation of hepatic aminotransferases occurs in about 10% of the subjects, it is dose dependent and reversible after dose reduction or discontinuation. Fatal hepatotoxicity only occurred in case reports after years on treatment mandate the continuance of monthly testing indefinitely. The development of edema is another side effect and can be improved with diuretic therapy. Contraception is recommended due to potential teratogenicity. There is concern that the ERA may cause testicular atrophy and

male infertility. There is potential for drug interactions due to its induction of cytochrome P450 (CYP) 2C9 and 3A4 isozymes.

Ambrisentan

Ambrisentan is a relatively selective antagonist for the endothelin-A receptor. Ambrisentan has been evaluated in a pilot study and in two large RCTs (Ambrisentan in pulmonary arterial hypertension, Randomized, double-blind, placebo-controlled, multicentre, Efficacy Study (ARIES 1 and 2), which demonstrated symptom improvement, improved exercise capacity and hemodynamics, and TCW of patients with IPAH and CTD-APAH and HIV infection-APAH.¹⁶⁷ Ambrisentan was approved by the FDA in 2007 for the treatment of FC II and III PAH patients. The current approved dose is 5 mg once daily which can be increased to 10 mg once daily if the medication is well tolerated at the initial dose.

Ambrisentan at a dose of 5 mg was well tolerated in a small group of patients in which treatment with either bosentan or sitaxsentan was discontinued due to abnormal liver function test results.¹⁶⁸ The FDA recently removed the risk of possible liver injury from the boxed warnings and precautions section of the ambrisentan prescribing information in 2011.¹⁶⁹ Monthly testing for serum liver enzymes is no longer required for using ambrisentan, but pregnancy test in women of potential child bearing is still required monthly. Common side effects include low extremity edema and nasal congestion. Precautions regarding contraception and testicular atrophy are similar to bosentan. Both bosentan and ambrisentan are available but only approved for the treatment IPAH patients in Taiwan.

Macitentan

Macitentan is a novel dual ERA that resulted from a tailored drug discovery process with the target to develop an ERA optimized for efficacy and safety.¹⁷⁰ Macitentan is characterized by sustained receptor binding and enhanced tissue penetration. In a pivotal, long-term, event-driven SERAPHIN study, macitentan administered once daily provided a significant and clinically relevant reduction in the risk of morbidity and mortality.¹⁷¹ While no liver toxicity was noted, reduction in blood hemoglobin ≤ 8 g/dl was observed in 4.3% of patients receiving 10 mg of macitentan. Macitentan is approved by FDA and has been suggested to put into treatment algorithm in 5th world PH symposium in 2013.^{3,122}

Phosphodiesterase type-5 inhibitors

Cyclic GMP causes vasorelaxation through the NO/cGMP pathway, but its effects are short-lived due to the rapid degradation of cGMP by PDE. PDE-5 inhibitors, such as sildenafil and tadalafil, might therefore be expected to enhance or prolong the effect of vasodilatation. In addition, PDE-5 inhibitors exert antiproliferative effects.¹⁷² Since the pulmonary vasculature contains substantial amounts of PDE-5, the potential clinical benefit of PDE-5 inhibitors has been investigated in PAH and the results have been promising.¹⁷³

Sildenafil

Positive effects of sildenafil in IPAH, CTD-, CHD-APAH and CTEPH have also been reported.¹⁷⁴⁻¹⁷⁶ The SUPER-1 (Sildenafil Use in Pulmonary arterial hypertension) study was a randomized, double-blind, placebo-controlled trial that enrolled 278 PAH patients (IPAH, CTD- and corrected CHD-APAH) treated with placebo or sildenafil 20, 40, or 80 mg orally 3 times daily for 12 weeks. Favorable results on exercise capacity, symptoms and hemodynamics were noted in all active doses.¹⁷⁷ The FDA approved dose in treating PAH patients is 20 mg orally 3 times daily. Notably, all of the open label extension data is on 80 mg orally 3 times daily. Side effects include headache, flushing, dyspepsia and epistaxis. Pre-dose acetaminophen for the first week after treatment initiation helps to alleviate the headache. Sildenafil 20 mg orally 3 times daily has been approved for the treatment of IPAH, CTD-PAH and CHD with Eisenmenger syndrome in Taiwan.

Tadalafil

The Pulmonary arterial Hypertension and ReSponse to Tadalafil (PHIRST) trial tested long acting PDE-5 inhibitors in PAH. Exercise capacity, symptoms, hemodynamics and TCW improved most at the highest (40mg) dose.¹⁷⁸ The side-effect profile is similar to that of sildenafil. The FDA approved the 40 mg dose of Tadalafil for FCII-IV PAH patients in May 2009. However, tadalafil is not approved for PAH treatment in Taiwan.

Soluble guanylate cyclase (sGC) stimulator

Riociguat

Riociguat is new agent in advanced clinical trial for the treatment of PAH and CTEPH. It is a stimulator of

sGC. The Phase III PATENT-1 PAH trial revealed a statistically significant improvement in the 6MWD with patients treated with riociguat showing an improvement of 36 meters 95%-CI [20-52 meters] ($p < 0.0001$) after 12 weeks compared with placebo.¹⁷⁹ In addition to meet its primary endpoint, statistically significant improvements were also observed across secondary endpoints including PVR ($p < 0.0001$), NT-pro-BNP ($p < 0.0001$), WHO FC ($p = 0.0033$), TCW ($p = 0.0046$) and Borg dyspnea score ($p = 0.0022$). In another Phase III study, Riociguat also significantly improved exercise capacity and PVR in patients with CTEPH.¹⁸⁰ Riociguat has been approved by FDA in 2013 and was recommended to put into treatment algorithm in 5th world PH symposium in 2013.^{3,122}

Combination therapy and goal-orientated therapy

The term combination therapy describes the simultaneous use of more than one PAH-specific class of drugs, e.g. ERAs, PDE-5 inhibitors, prostanoids and investigational therapies. The goal of combination therapy is to maximize efficacy and minimize toxicity. As the field of PAH progresses, combination therapy has become the standard of care in many PAH centers. Numerous case reports have suggested that various drug combinations appear to be safe and effective.^{147,163,181-187} The use of combination therapy according to predefined treatment goals proved to be better in all objective outcomes compared with a historical control group from the authors own practice.¹⁸⁴

Drug-drug interactions are not well studied in PAH. A pharmacokinetic interaction exists between bosentan and sildenafil, acting as inducers and inhibitors of CYP3A4, respectively. The co-administration of both substances results in a decline of sildenafil plasma levels and in an increase in bosentan plasma levels.¹⁸⁸ So far there is no indication that these interactions are associated with decreased safety,¹⁸⁹ but the issue of whether the clinical efficacy of sildenafil is significantly reduced is still under debate. No pharmacokinetic interactions have been reported between sildenafil and ambrisentan. A pharmacokinetic interaction is known with tadalafil and bosentan.¹⁹⁰ The PHIRST study's substudy of subjects on background bosentan appears to demonstrate clinical improvements despite this communication.

There are many open questions regarding combina-

tion therapy, including the selection of combination medications, when to switch and when to combine. Goal-orientated strategies may provide predefined, structure, and reproducible ways for clinicians to assess response to treatment. Goal-orientated therapy is becoming a standardized treatment strategy, but the selection of goals needs refinement to correlate closely with clinical outcome. Since there is little available data from RCT, sequential combination therapy is mostly preferred at present time. The initial combination therapy is still in Grading IIb C indication. Ongoing AMBITION study will provide the answer to this critical question.

According to 2013 world PH symposium, the treatment algorithm does not apply to patients other than group 1. Due to lack of head to head comparison among different medications, no first-line treatment can be proposed. The choice of drug may depend on a variety of factors including the approved status, the route of administration, the side effects, the patients' preference, the physicians' experience and the cost.³

7.3.4 Arrhythmia in pulmonary arterial hypertension

Arrhythmias are an increasing clinical problem and important contributors to morbidity and mortality in PAH patients.¹⁹¹ Longstanding pressure and volume overload will lead to remodeling of right ventricle and atrium in PAH patient. The right heart remodeling will generate the arrhythmogenic factor including modulation in automatic activity,¹⁹² delayed cardiac repolarization¹⁹³ and right ventricle myocardial ischemia.

Supraventricular arrhythmias such as atrial fibrillation and flutter may compromise cardiac function and be associated with worsened results, but information about incidence and clinical role is only based on few retrospective study. In a 231 PAH and CTEPH patients retrospective analysis, a cumulative 11.7% rate of supraventricular arrhythmias and an annual risk of 2.8% per patient were noted.⁵⁵ The most common types are atrial flutter and atrial fibrillation, followed by atrio-ventricular nodal re-entry tachycardia (AVNRT). The average interval from the diagnosis of PAH to arrhythmia documentation was 3.5 years. Onset of atrial tachyarrhythmias was related to right heart failure and clinical deterioration. The presence of persistent atrial fibrillation were associated with cumulative mortality of > 80%. Another study revealed restoration of sinus

rhythm led to six minute walk distance improvement.¹⁹⁴ These finding suggest that maintenance of sinus rhythm should be an treatment goal in patients with PAH. Because of the significant side-effect profile of medications in the PAH population, selection is limited. CCBs and beta-blockers is considered to be deleterious due to their negative inotropic effects. Sodium-channel blockers are not suitable in patients with structural heart disease. In order to achieve a stable sinus rhythm, prophylaxis with antiarrhythmic drugs without negative inotropic effects such as amiodarone should be considered. According to available limited data, catheter ablation is relative safe and effective for treatment of atrial flutter or AVNRT in patients with PAH.^{55,195}

Sudden death is a relatively common problem, though the contribution of malignant ventricular arrhythmias versus brady-arrhythmias differs from non-PAH patients. Ventricular arrhythmias is less common in patients with PAH. ACC/AHA/ESC guidelines emphasize that prophylactic anti-arrhythmia therapy is not indicated for primary prevention of sudden death in patient with PAH.¹⁹⁶ In patients with PAH, pulseless electrical activity is often heralded by bradycardia. Atropine and adrenergic should be considered if bradycardia with hemodynamic unstable. Clinical studies of defibrillator/pacemaker treatment for primary prevention against sudden death in PAH patients are lacking.

7.3.5 Atrial septostomy

In severe IPAH, RV dysfunction is related to mortality.¹⁰² Patients with Eisenmenger's syndrome and patients with IPAH with a patent foramen ovale (PFO) have a survival advantage over those without a PFO.¹⁹⁷ Atrial septostomy (AS) can decompress the right heart chambers, increase LV preload and CO in patients with PAH.¹⁹⁸ AS was initially used to treat children with CHD (e.g. TGA, mitral atresia, etc).⁴ AS is recommended in patients with WHO FC III to IV, whose medical treatment is failing and the chance of lung transplantation is little.^{5,199} The global experience showed congestive heart failure (43%), syncope (38%), or both (19%) were the main indications for AS, with bridge to transplantation in the remaining cases (14%).¹⁹⁹ The previous reports support the safety of a combination of medical treatment and AS.^{150,165}

A detailed risk assessment before AS can reduce mortality. Contraindications for AS include severe right

ventricular failure on cardiorespiratory support, a baseline mean RA pressure of > 20 mmHg, PVR index > 55 U/m², O₂ saturation at rest of < 90% on room air, and left ventricular end-diastolic pressure (LVEDP) > 18 mm Hg.^{5,199} Patients should be on optimal medical therapy before considering AS.

The recommended technique is stepwise balloon dilation AS, which produces equivalent improvements in hemodynamics and symptoms but reduced risk compared with the blade balloon AS. Alternative techniques with a custom-made fenestrated Amplatzer (AGA Medical, Golden Valley, Minnesota) device or a butterfly stent at the end of the procedure to keep the AS patient are considered experimental.²⁰⁰⁻²⁰² Labombarda et al also reported two cases of severe IPAH in children with right heart failure refractory to medical treatment who benefited of Potts (creation of anastomosis between descending aorta and left pulmonary artery).²⁰³ Recently, Baglini reported a novel technique, in which intracardiac echography was used to localize fossa ovalis while a radiofrequency wire was used to perforate the atrial septum.¹⁴ Then a septostomy was performed by progressive balloon dilatation of atrial septum with modest success and low complication.²⁰⁴

Procedure:

In stepwise balloon-dilation AS, the interatrial orifice is created by puncture with a Brockenbrough needle, then dilated using progressively larger balloon catheters. Before the procedure, optimize cardiac function with adequate right heart filling pressure and additional inotropic support if needed. A 10% reduction in arterial oxygen saturation (SaO₂%) and an increase in LV end-diastolic pressure to 18 mm Hg preclude further dilatation.⁹ During procedure, supplemental oxygen, appropriate sedation to prevent anxiety, monitoring variables (left atrial pressure, SaO₂%, and mean RA pressure), and tailoring the defect to < 10% decrease in O₂ saturation can minimize procedure-related mortality.¹⁹⁹ After the procedure, optimize oxygen delivery with transfusion of packed red blood cells or darbepoetin in the patient if indicated. A defect size of 8.5 ± 2 mm is said to increase CO by 20% to 25%.^{5,199} The defect may close and require a repeat procedure. The choice between balloon-dilation AS or blade balloon AS depends on center experience.

Indications:^{199,205,206}

- 1) Failure of maximal medical therapy, persisting RV failure, and/or recurrent syncope.
- 2) A bridge to transplantation.
- 3) No other therapeutic options.

Outcome after AS:

AS can be performed in severe PAH with RV failure with an overall procedure-related mortality of 14.8 to 16%.^{199,207} The most common cause of death within 24 hours is refractory hypoxemia.¹⁹⁹ There is a significant reduction in mean RA pressure, SaO₂%, and WHO FC, accompanied by an increase in mean left atrial pressure and CI in immediate hemodynamic response.¹⁹⁹ An increase in PVR, low mixed venous PO₂, and refractory hypoxemia after AS have been successfully treated with inhaled iloprost.¹⁹⁸ Mechanisms for hemodynamic and clinical benefit include decompression of RV at rest, prevention of further RV dilation and dysfunction during exercise, and an increase in cardiac output, in spite of a decrease in systemic arterial oxygen saturation.^{199,208} Hopkins reported that hemodynamic study showed a higher CI and lower RAP in patients at repeat catheterization after a mean of 2 years post-septostomy.²⁰⁹ The mean survival after AS (excluding procedural deaths) was 63.1 months.¹⁹⁹

The impact of AS on long-term survival has not been established in randomized controlled trials, but AS represents an additional promising treatment in patients with severe PAH. It can be performed successfully in selected patients. Procedure-related mortality is not low, so AS should be performed in an experienced center. The successful procedure can result in a significant clinical improvement, beneficial hemodynamic effects at rest, and a trend toward improved survival. AS is regarded as a palliative or bridging procedure to transplantation because the disease process in PAH does not change.

7.3.6 Lung transplantation

Lung transplant is a viable and acceptable option for pulmonary hypertension patients who failed medical therapy. Due to the complexity of PH patients issues, there are no clear-cut criteria for timing of transplantation. In general, PH patients should be considered for lung transplant if they remain significantly symptomatic (WHO III or IV), supported by objective evidence of cardiac decompensation (elevated RAP and/or low CO) de-

spite maximal medical therapies. The severity of illness should be confirmed by right-sided heart catheterization before making the decision of transplant. Most PH experts agree that intravenously or subcutaneously administered prostanoids should be considered in patients prior to making a decision for transplantation. The rate of disease progression should also be taken into consideration in determining the timing of transplant. A patient whose condition is worsening rapidly should be considered for early referral.

Transplantation is much more than surgery and patient need to know the problems they face after a successful operation. Medical, psychosocial and financial considerations are all important factors in considering which patients will get most benefit from transplantation. The process of transplant evaluation is complex and time-consuming. Donor shortage prolong the waiting time. Due to the time-consuming evaluation and long waiting time, early referral for lung transplant evaluation was suggested if cardiac decompensation event under intravenous or subcutaneous prostanoids treatment in a lot of PH center.

7.3.7 PAH treatment algorithm (See Figure 5 & Table 6)

7.3.8 Proposed referral system for PAH patients in Taiwan

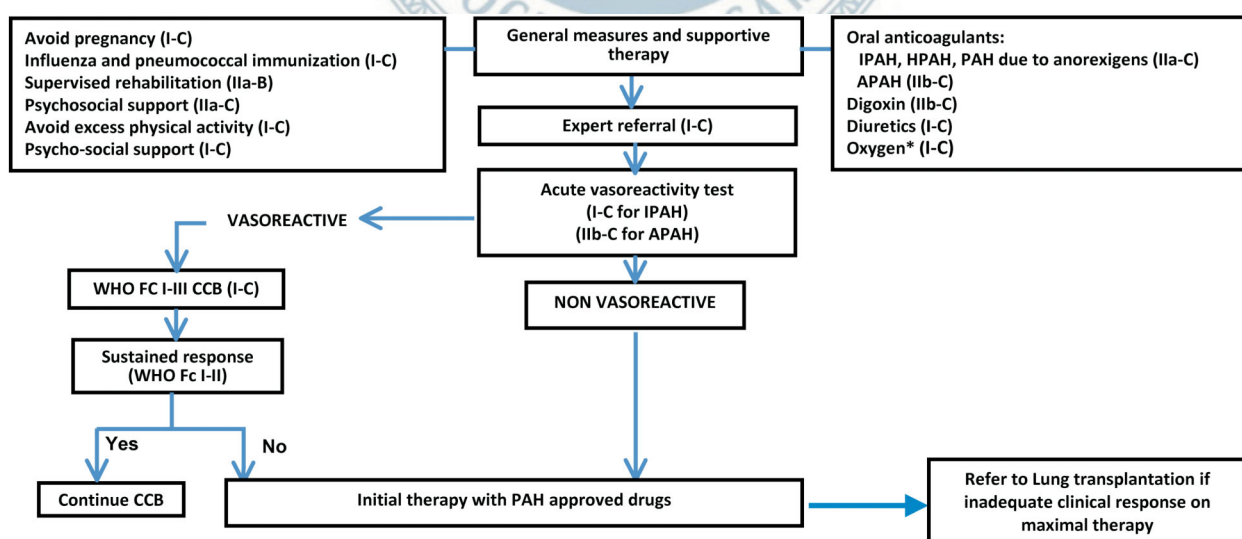
(Modified from *Eur Resp Review*, 2010;117:204-211, Leuven, Belgium)

1. General level: local specialist (has diagnosed of PAH)
 - Detect first symptoms of patients
 - ECG and Holter monitoring (for palpitation)
 - Oxygen prescription
 - Oral anticoagulants and diuretics
 - Confirm diagnosis by Rt. Heart cath and reversibility testing
 - Prescribe oral drugs (ERAs, PDE 5i) or inh Iloprost
 - Reimbursement
 - Check LFT after ERA therapy
 - Care emergency admission
2. Reference center
 - PAH special clinic
 - Manage patients with clinical worsening (can't remain in FcII-III)
 - Offer all therapeutic approaches (IV or SC PGI 2)
 - New drugs (in trials, compassionate use)
 - Atrial septostomy, heart-lung transplantation and pulmonary endarectomy

8. Specific pulmonary arterial hypertension subsets

8.1 Pulmonary arterial hypertension associated with congenital heart disease

The incidence of CHD is about 1 per 100 liveborn infants.²¹⁰ According to previous studies, 5% to 10% of patients with CHD may develop PAH of variable severity.²¹¹



Modified from ESC/ERS Guidelines. Galie et al. *Eur Heart J*. 2009 and *J Am Coll Cardiol*. 2013 Dec 24;62(25 Suppl):D60-72.

Figure 5. PAH treatment algorithm.

Table 6. Initial therapy with PAH approved drugs

Class-level		I-A or I-B	IIa-C	IIb-B	IIb-C
WHO functional class	II	Bosentan*, Ambrisentan*, Sildenafil* [†] , Macitentan, Riociguat, Tadalafil			
	III	Bosentan*, Ambrisentan*, Sildenafil* [†] , Epoprostenol (intravenous)*, Iloprost (inhaled)*, Macitentan, Riociguat, Treprostinil (inhaled) [#] , Tadalafil, Treprostinil (subcutaneous)*, Epoprostenol (intravenous)*	Iloprost (intravenous)*, Treprostinil (intravenous)*	Beraprost	Initial combination therapy
	IV		Bosentan*, Ambrisentan*, Sildenafil* [†] , Tadalafil, Iloprost (inhaled)*, Iloprost (intravenous)*, Macitentan, Riociguat, Treprostinil (subcutaneous)*, Treprostinil (inhaled) [#] , Treprostinil (intravenous)*		Initial combination therapy

* Approved for idiopathic PAH in Taiwan. [†] Approved for associated PAH due to connective tissue disease and congenital heart disease with Eisenmenger syndrome in Taiwan. [#] Approved only in the US.

& Oral Treprostinil has been approved by FDA in 2013 December.

Modified from ESC/ERS Guidelines. Galie et al. *Eur Heart J*. 2009 and *J Am Coll Cardiol*. 2013 Dec 24;62(25 Suppl):D60-72.

Patients with PAH associated with CHD (PAH-CHD) have higher incidence, increased survival, and more favorable prognosis than those with IPAH.²¹² Eisenmenger syndrome, PAH with reversed central shunt, represents the most severe form.²¹³ The prevalence of Eisenmenger syndrome in contemporary CHD patients is about 4% and has reduced by an estimated 50%, resulting from advances in surgery and pediatric cardiology. In the past years, disease-specific treatment for PAH has offered new hope for patients with CHD-PAH.²¹⁴ If an early correction cannot be made, a wide range of cardiac defects can lead to PAH, including VSDs, ASDs, atrioventricular septal defects, and PDA.^{211,215} About half of patients with large unrepaired VSDs, approximately 10% of those with large unrepaired ASDs, and almost all those with unrepaired truncus arteriosus are at risk of developing

Eisenmenger syndrome.^{216,217} There are variable prognostic implications in PAH patients with different CHDs. For example, it has been reported that patients with ASDs differ in their evolution of PAH compared with those with VSDs.²¹³ Furthermore, additional information, including location, direction, magnitude of the shunt, associated extracardiac abnormalities, and repair status needs to be provided for evaluation of PAH-CHD.²¹¹

Classification

According to ESC-PAH guidelines in 2009,⁵ the classification of CHD causing PAH has been updated to include a clinical (Table 7) and an anatomical–pathophysiological version (Table 8) in order to better define each individual patient.²¹⁸

Patients with PAH-CHD consist of a heterogeneous

Table 7. Clinical classification of congenital, systemic-to-pulmonary shunts associated with pulmonary arterial hypertension

A. Eisenmenger's syndrome	1. Reversed (pulmonary-to-systemic) or bidirectional shunt 2. Cyanosis, erythrocytosis, and multiple organ involvement are present
B. Pulmonary arterial hypertension associated with systemic-to-pulmonary shunts	1. Moderate to large defects with increased PVR (mild to moderate) 2. No cyanosis is present at rest
C. Pulmonary arterial hypertension with small defects	1. Small defects (usually ventricular septal defects, 1 cm and atrial septal defects, 2 cm of effective diameter assessed by echocardiography) 2. The clinical picture is very similar to idiopathic PAH
D. Pulmonary arterial hypertension after corrective cardiac surgery	1. Congenital heart disease has been corrected but PAH is either still present immediately after surgery or has recurred several months or years after surgery 2. Absence of significant post-operative residual congenital lesions or defects that originate as a sequela to previous surgery

Table 8. Anatomical-pathophysiological classification of congenital systemic-to-pulmonary shunts associated with pulmonary arterial hypertension (modified from Venice 2003)

1. Type
 - 1.1 Simple pre-tricuspid shunts
 - 1.1.1 Atrial septal defect (ASD)
 - 1.1.1.1 Ostium secundum
 - 1.1.1.2 Sinus venosus
 - 1.1.1.3 Ostium primum
 - 1.1.2 Total or partial unobstructed anomalous pulmonary venous return
 - 1.2 Simple post-tricuspid shunts
 - 1.2.1 Ventricular septal defect (VSD)
 - 1.2.2 Patent ductus arteriosus
 - 1.3 Combined shunts
 Describe combination and define predominant defect
 - 1.4 Complex congenital heart disease
 - 1.4.1 Complete atrioventricular septal defect
 - 1.4.2 Truncus arteriosus
 - 1.4.3 Single ventricle physiology with unobstructed pulmonary blood flow
 - 1.4.4 Transposition of the great arteries with VSD (without pulmonary stenosis) and/or patent ductus arteriosus
 - 1.4.5 Other
2. Dimension (specify for each defect if more than one congenital heart defect exists)
 - 2.1 Haemodynamic (specify Qp/Qs)
 - 2.1.1 Restrictive (pressure gradient across the defect)
 - 2.1.2 Non-restrictive
 - 2.2 Anatomic (applied to adult patients)
 - 2.2.1 Small to moderate (ASD \leq 2.0 cm and VSD \leq 1.0 cm)
 - 2.2.2 Large (ASD $>$ 2.0 cm and VSD $>$ 1.0 cm)
3. Direction of shunt
 - 3.1 Predominantly systemic-to-pulmonary
 - 3.2 Predominantly pulmonary-to-systemic
 - 3.3 Bidirectional
4. Associated cardiac and extracardiac abnormalities
5. Repair status
 - 5.1 Unoperated
 - 5.2 Palliated [specify type of operation(s), age at surgery]
 - 5.3 Repaired [specify type of operation(s), age at surgery]

population, in which generalization may be hazardous. From pediatric cardiology point of view, van Albada and Berger²¹⁹ therefore proposed a refined classification based on circulatory pathophysiology. They can be classified into 7 groups: significant shunting lesion, IPAH-like physiology, PAH due to past or present pulmonary venous hypertension, Eisenmenger physiology, Fontan-like physiology, unilateral PAH, and hypoplastic pulmonary artery system.²²⁰

Diagnosis

Physical signs of PAH include cyanosis, clubbing finger, peripheral edema, RV heave, an accentuated pul-

monary component of S2, and murmurs of TR or PR, etc. Murmurs due to previous left-to-right shunts at the ventricular or arterial level may diminish or disappear when PAH progresses gradually.²¹¹

A thorough investigation of PAH-CHD includes CXR, ECG, SPO₂, laboratory investigations (including cardiac catheterization, Hgb concentration, iron status, BNP measurement, etc), assessment of exercise tolerance (6MWD, peak O₂ consumption, etc), echocardiography, chest CT and MRI.^{5,211,214}

Therapy

The treatment strategy comprises early surgical re-

pair (or interventional therapy) of the shunt prior to the onset of pulmonary vascular disease, and the treatment of existing PAH. The only curative option for end-stage disease is heart-lung transplantation or lung transplantation in combination with repair of CHD. Optimal timing of goal-oriented therapy is very important to achieve a stable and satisfactory condition.²²¹ More studies are required to determine the best time to initiate surgical (or interventional therapy) or medical management.

(I) Surgical (or interventional therapy) treatment

An early correction can prevent subsequent development of PAH among different forms of CHD. Surgical correction should be very early for normalization of PVR in CHD patients with a massively increased blood flow.²²² When considering surgical repair of cardiac defect, a threshold PVR of < 6 Wood units after vasoreactivity testing is generally the consensus of opinion. Patients with values in the “grey zone” of 6-10 Wood units remain a particular challenge. In general, patients with L-to-R shunts with high pulmonary blood flow and low PVR are most likely to be operable. In contrast, among those with bi-directional flow with normal or slightly increased pulmonary blood flow and moderately increased PVR, the chances of surgical reversal of PAH are low. With shunt reversal and the development of Eisenmenger syndrome, surgery is contraindicated.²²³ Surgical closure of intracardiac defects with leaving an atrial level communication²²⁴ or with “flap-valve” closure²²⁵ may be beneficial in a minority of patients with severe PAH and high PVR. In the past decades, transcatheter closure of ASD secundum, PDA, and VSDs has gradually replaced surgical repair in most patients. Interventional pulmonary artery denervation to treat PAH has been done successfully in a pilot study.²²⁶ With the advancing development of interventional therapy, the grey zone of 6-10 Wood units may not be a contraindication for CHD repair. However, evidence based and long-term follow-up data of these therapies are required to define optimal criteria for defect repair in CHD associated with PAH. These guidelines do not cover all eventualities.

(II) Medical treatment

1. General management:

- 1) Patient education, behavioral modifications, and awareness of potential medical risk factors are im-

portant aspects of management. Patients with Eisenmenger syndrome are at particular risk during surgery, anesthesia, dehydration, lung infection, pregnancy, and high altitude. Surgery can be undertaken with specific anesthetic management. Patients with PAH-CHD are advised to avoid dehydration, competitive sports, and strenuous exercise, but light exercise is recommended.^{5,211,214} Pregnancy¹²⁵ and high altitudes are to be avoided, although travel on commercial airlines is not contraindicated.²²⁷

- 2) The efficacy of CCBs in patients with Eisenmenger syndrome is neither proven nor recommended because their use may decrease systemic arterial pressure and increase right-to-left shunting, leading to syncope and sudden death.^{5,216} Supplemental oxygen therapy may be useful in cases in which it produces a consistent increase in arterial oxygen saturation and reduces symptoms, but long-term oxygen therapy is not routinely recommended.^{5,211,214} Secondary erythrocytosis is beneficial for adequate O₂ transport and delivery, and routine phlebotomy should be avoided. If symptoms of hyperviscosity are present, phlebotomy with isovolumic replacement should be performed, usually when the hematocrit is > 65%.⁵ Digoxin may be beneficial for right heart failure and greatly useful in the treatment of arrhythmias.²¹⁴ Other supportive therapies include anticoagulant treatment in patients with pulmonary artery thrombosis and absent or mild emphysema, along with diuretics, antiarrhythmic therapy, and management of iron deficiency.^{5,211,214} However, the use of digitalis, diuretics, antiarrhythmics, and/or anticoagulants did not significantly modify survival or risk of deterioration in patients with Eisenmenger syndrome (ES).²²⁸
2. Disease-targeting therapies:
 - 1) Endothelin-receptor antagonists: Endothelin-1 plays a major role in the structural and functional abnormalities in PAH-CHD and ES.²²⁹ Endothelin receptor antagonists, such as bosentan, sitaxentan and ambrisentan, have been studied seriously for management of PAH. Of these, bosentan has strongest supportive dataset of all targeted therapies for CHD-PAH.²²³ The double-blind, placebo-controlled BREATHE-5 (Bosentan Randomized Trial of Endo-

thelin Antagonist Therapy-5) study, the only such study in patients with ES, demonstrated that bosentan was well tolerated and improved exercise capacity and hemodynamics without compromising transcutaneous oxygen saturation.¹⁶⁵ These findings were sustained in the open-label extension study.²³⁰ In Taiwan, Hsieh et al also reported that long-term bosentan had clinical and hemodynamic benefits in Taiwanese CHD patients with PAH.

- 2) Prostacyclin analogues: Several compounds and administration methods of prostacyclin (prostaglandin I₂) analogues have been studied in the treatment of PAH secondary to CHD. Simonneau et al.¹⁵⁰ demonstrated that subcutaneous treprostinil is beneficial in patients with PAH independent of underlying etiology. Ivy et al.²³¹ reported the short- and long-term favorable outcome of inhaled iloprost in pediatric PAH patients with CHD.
- 3) PDE-5 inhibitors and exogenous nitric oxide: Sildenafil is a selective inhibitor of PDE-5 which is found in high concentrations in the lungs. PDE-5 inhibitors act as a "nitric oxide donor" and vasodilator. Galiè et al.¹⁷⁷ evaluated sildenafil use in PAH and reported that the sildenafil group showed improved exercise capacity, WHO FC, and pulmonary hemodynamics. Sildenafil has been shown to improve exercise capacity and functional class in pediatric and adult patients with Eisenmenger physiology.²³² Barst et al.²³³ also demonstrated that sixteen-week sildenafil monotherapy is well tolerated in pediatric PAH and the overall profile favors the medium dose.
- 4) Combination therapy: Because of different mechanisms involving in pathogenesis and pathophysiology of PAH, combination of drugs with different mechanisms of action was found effective in patients with PAH-CHD. The combination of these medications should be reserved for selected patients who do not respond to monotherapy or for those who are initially benefited but then deteriorated on a single agent.²³⁴
- 5) Other potential therapy: Some early clinical studies suggest that oral and intravenous citrulline may be effective in reducing postoperative PAH in infants and children.²³⁵ Recently, a new approach to the treatment of PAH-CHD has been proposed.

This involves treat-and-repair, whereby a patient previously considered irreversible (for example with Eisenmenger syndrome) is first treated with targeted therapy to reduce their PAH, before undergoing surgery to repair the cardiac defect.²³⁶ More data are needed to determine the long-term benefits and risks of these therapies.

(III) Atrial septostomy

AS may be indicated in refractory PAH associated with RV failure, as a bridge to transplantation, or the absence of other therapeutic options in patients with small cardiac defect or surgically corrected CHD.²¹⁴

(IV) Transplantation

Heart and lung transplantation or lung transplantation in combination with repair of the underlying cardiac defect is the only curative option in CHD patients with severe PAH. In patients with Eisenmenger syndrome, the survival rate at 40, 50 and 60 years of age is 94%, 74% and 52%, respectively.²³⁷ Transplantation may improve the quality of life, but not give a better survival, which makes it difficult to determine optimal timing for transplantation.

In conclusion, an early correction of CHD can often prevent or reverse subsequent development of PAH, but there is still a possibility of PAH associated with hemodynamically insignificant shunt or repaired CHD (similar to IPAH). Traditional treatment cannot significantly modify survival or risk of deterioration in patients with PAH associated with CHD. Disease-targeting therapies for treatment of patients with IPAH also improve quality of life and survival in those with PAH associated with CHD. Heart-lung transplantation or lung transplantation in combination with repair of CHD is a therapeutic option in selected cases not responsive to medical treatment, but is limited by organ availability. Partial repair of CHD may be beneficial in a minority of patients. With the advancing development of interventional therapy (alone or combined with other therapies), the impact of PAH on CHD repair may decrease. Further studies are needed to evaluate the safety and efficacy of these therapies.

8.2 Pulmonary arterial hypertension associated with connective tissue disease

PAH is a well-known complication of CTDs, such as

systemic sclerosis (SSc),²⁸ SLE, MCTD, dermatomyositis, and Sjogren syndrome.⁵ However, ankylosing spondylitis rarely results in PH.

Diagnosis

Almost CTDs can involve in all groups of pulmonary hypertension, not only PAH. Therefore, it is important to follow the proposed algorithm, which provided in the previous section in this guideline, in diagnosing PH in CTDs. There are some specific consideration should be emphasized in diagnosis of PH in CTDs.

Systemic sclerosis

The prevalence of PAH in SSc, diagnosing by right heart catheterization, may be up to 12%.^{27,28} In these patients, PAH may be a result of an isolated pulmonary arteriopathy, interstitial lung fibrosis, and/or pulmonary venous hypertension due to venous fibrosis or left heart disease. It is important to determine which mechanism is operative because current PAH-specific drugs are only approved in treating group 1 PH (PAH). The previous study showed that bosentan did not have effects in improving clinical symptoms and 6-minute walk distance in SSc patients with interstitial lung disease but without PAH.²³⁸ SSc-related left ventricular dysfunction is not infrequently, up to 23% SSc patients may have left ventricular diastolic dysfunction and 5.2% SSc patients may have left ventricular systolic dysfunction.²³⁹ Therefore, it is important to evaluate lung involvement of SSc patients by chest x-ray, high-resolution computed tomography of chest, DLco, echocardiography and complete RHC in the pre-treatment status.

Systemic lupus erythematosus

SLE is a well-known great imitator, and its famous cardiac involvement includes pericardial effusion, pericarditis, endocarditis, myocarditis, coronary artery disease, and cardiac valvular involvement. Thorough examination of cardiac structure and function by echocardiography and cardiac catheterization is necessary to evaluate left ventricular dysfunction. Pericardial effusion may be not only a sign of serositis²⁴⁰ due to SLE but also a sign of advanced PAH with right heart failure.¹⁰⁴ Because pericardial effusion in SLE means uncontrolled lupus activity or poor prognosis of PAH, it needs multi-disciplinary consultant to determine the cause of peri-

cardial effusion and to treatment the predisposing factor.

Therapy

Treatment of patients with PAH associated with CTDs should follow the same treatment algorithm as IPAH.⁵ But there are some issues to be mentioned. The first, there are few small clinical studies to evaluate immunosuppressive therapy in treating CTDs with PAH, and some investigators suggested that a substantial portion of patients of SLE or MCTD may benefit from immunosuppressive therapy.²⁴¹ The second, CTD patients with PAH are usually non-responders of vasoreactivity test, CCBs is less effective than IPAH. The third, the risk-to-benefit ratio of oral anticoagulation is also well understood.⁵

Follow-up

The long-term survival of CTD with PAH patients is lower than idiopathic PAH, especially patient of SSc. After treatment with PAH-specific drugs, the 1-year survival rates of SSc, MCTD and SLE with PAH patients were 82%, 88% and 94% from the REVEAL registry. Therefore, early detection and early treatment is important.

9. Chronic thromboembolic pulmonary hypertension

CTEPH is included in Group IV PH based on the 2008 Dana Point Classification and 2013 Nice Classification.²⁴² It is caused by the mechanical obstruction of pulmonary artery branches after acute single or recurrent episodes of pulmonary embolism and incomplete thrombus resolution. Although the epidemiology of CTEPH remains uncertain, the incidence of CTEPH in patients who survive an episode of pulmonary embolism varies from 0.5% to 3.8% and is almost equally frequent in men and women in their sixth decade of life.²⁴³⁻²⁴⁵ However, current data are only available in symptomatic patient with CTEPH and the majority of the patients diagnosed with CTEPH did not have a previous pulmonary embolism diagnosis. Therefore, the true incidence of CTEPH is suspected to be much higher when considering the asymptomatic and unscreened subjects.

The lumen obstruction by organized thrombus in proximal pulmonary arteries and the development of progressive secondary arteriopathy in the small pre-

capillary unobstructed vessels are both contributed to the subsequent increase in pulmonary vascular resistance. In the absence of appropriate therapy, the disease will be progressed and proportional to the severity of PH, which finally leading to right failure and patient's demise.

The most relevant challenge in CTEPH remains the diagnosis. CTEPH is diagnosed by the presence of PH and mismatched pulmonary perfusion despite adequate anticoagulation for at least 3 months.²⁴⁶ The mean PAP should be greater than 25 mmHg at rest by RHC. The radioisotopic V/Q scan is still the most sensitive test for the diagnosis of CTEPH and could show even the small V/Q mismatches. High-resolution helical CT scanning (HRCT) provides a lot of useful details, including the pulmonary arterial wall and lumen, heart morphology, lung parenchyma, and mediastinum, and detects the exact localization of PA obstructions.^{247,248} These information are essential to assess operability. Although pulmonary angiography is known as the "gold standard" for the diagnosis of thromboembolic PH, some experienced groups tends to use it as a final diagnostic method if the CT angiography of the chest is non-diagnostic in patients with highly suspected CTEPH. Coronary angiography is recommended in surgical candidate if risk factors for coronary artery disease were presented.

PEA was largely developed by Dr. Jamieson from the University of California San Diego group and is recognized as the standard treatment for CTEPH.^{250,251} The endarterectomy specimen was circumferentially followed down to the segmental and subsegmental branches in each lobe, until endarterectomy of the pulmonary vascular bed was achieved. Because the operation includes the removal of fibrous obstructive tissue from the pulmonary arteries, it provides a potentially curative surgical intervention. Under perfect visualization resulting from periods of circulatory arrest, PEA could be performed safely and completely. The complete removal of all thromboembolic materials is the key factor for a satisfactory outcome. To achieve a completely bloodless operative field for distal endarterectomy, deep hypothermic circulatory arrest with aortic crossclamping has been promoted as the strategy of choice and is still used in the vast majority of centers performing PEA worldwide. Because sometimes the preoperative imaging studies can fail to detect partially obstructed or re-

canalized arteries or intraluminal webs, which are almost regularly perfused by contrast agent, the PEA is recommended to be performed bilaterally through a median sternotomy. During PEA, the relatively short circulatory arrest periods (20 minutes per side) is still a risk factor for developing postoperatively neurologic complications. Fortunately, most neurologic complications related to PEA were temporary and permanent cerebral damage is rare.²⁵²⁻²⁵⁴

A PEA centre is defined as an institution that performs more than 20 PEA surgeries per year with a mortality rate less than 10%. In experienced PEA centers, the peri-operative (30-day) mortality ranges from 4-10% and the most common cause of early death was massive pulmonary reperfusion injury and persistent PH after PEA.²⁵² The related risks of PEA remain variable and centre-or expert-dependent, but PEA can be performed with limited risk and result in a favourable early outcome at the experienced centers.^{246,255,256} However, in one prospective registry study for CTEPH conducted in the Europe and Canada demonstrated that the center expertise (as defined by the number of PEAs performed per year) was not a risk factor for mortality.²⁵⁴ It is possible that small centers performed operations in patients with proximal disease while referring the more distal cases to larger centers in this international registry.

The selection of CTEPH patients for PEA depends on the extent and location of the organized thrombi in relation to the degree of PH. The Jamieson classification describes four major types of pulmonary occlusive disease according to anatomy and location of thrombus and vessel wall pathological change. This intra-operative classification of disease allows the prediction of patient outcome after PEA. It should take into account the balance between proximal obstruction and distal obstruction of pulmonary arteries, and distal vasculopathy in the pulmonary vascular bed.²⁵⁷ The more pronounced the distal vascular changes are, the higher is the risk of surgery and the less likely is hemodynamic improvement after PEA. The San Diego group reported that patient with distal thromboembolic disease (type 3 and 4) had a higher perioperative mortality rate, compared with the mortality rate in patients with types 1 and 2 disease.

Based on an immediate result of the relief of central mechanical obstruction and normalization or near

normalization of the pulmonary hemodynamics after PEA, the most impressive aspects of the postoperative outcome was the improvement of clinical symptoms. A lot of reports proved that PEA provides the most appropriate intervention as a potential cure for this debilitating disorder and patients with evidence of thromboembolic disease should be early referred to an experienced center for possible surgical intervention. The contraindications for PEA includes underlying severe parenchymal lung disease, elder patients, distal pulmonary artery obstructions, imbalance between severity of PH and morphologic lesion, PVR greater than 1500 dyn.s.cm⁻⁵, and comorbidity. Several reports found that patients with lower FEV1 and FVC would have increased risk of early mortality and prolonged mechanical ventilation.^{255,258}

Over the last decade, several novel therapies (prostanoclin analogues, ERA, and PDE-5 inhibitors) have been developed for PAH and couples of study showing histopathologic similarities between CTEPH and PAH. Therefore, it provide a rationale to extend the use of these PAH-targeted medications to the treatment of CTEPH.²⁵⁹ Several RCTs have been conducted worldwide to evaluate the effects of PAH-specific treatments in CTEPH.²⁶⁰⁻²⁶² Bosentan has shown benefit on hemodynamics in this patient population but no improvement in exercise capacity. These PAH-targeted treatments have limited evidence and did not show significant therapeutic effect in CTEPH. In 2013, the phase III CHEST I trial revealed Riociguat significantly improved exercise capacity and PVR in patients with CTEPH. Riociguat improved 6MWD by an average of 39 meters, compared to a 6 meter loss in the placebo group. Riociguat also favorably affected other parameters of PH treatment: reduction of PVR (-226 vs. +23 dyn/sec/cm⁻⁵); reduced PAP, improved CO, and lower NT-pro-BNP and WHO FC. FDA approved Riociguat for PAH and CTEPH in Oct 2013. It is indicated for the treatment of adults with persistent/recurrent CTEPH after surgical treatment or inoperable CTEPH to improve exercise capacity and WHO FC. PEA remains as the main and curative treatment in CTEPH. However, inoperable CTEPH patients and patients with persistent PH after receiving PEA might receive PAH-specific therapies.²⁶³ Those who had persistent symptomatic PH should be evaluated for lung transplantation.

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